

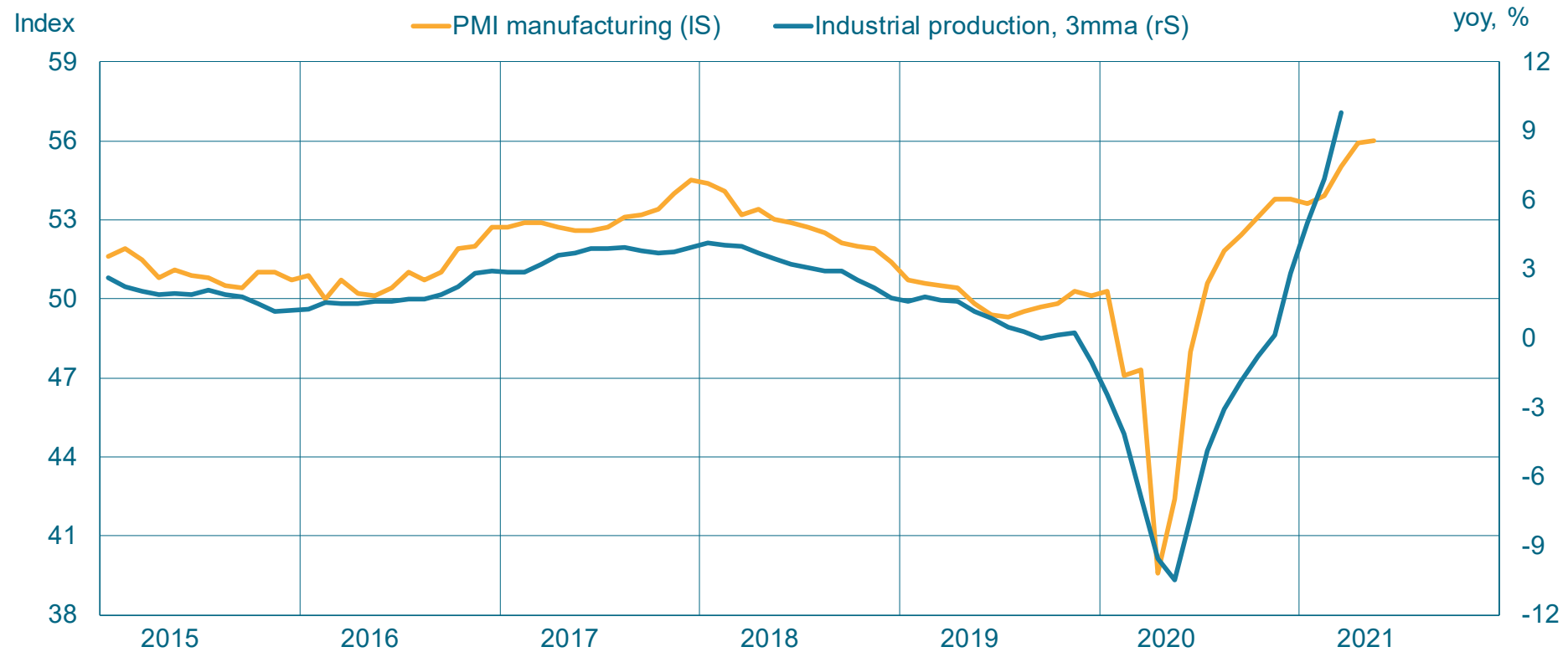
Global mechanical engineering
Recovery gains momentum

CETOP General Assembly

online, June 10th 2021

www.vdma.org

World: Industrial production and Purchasing Managers' Index manufacturing (PMI)

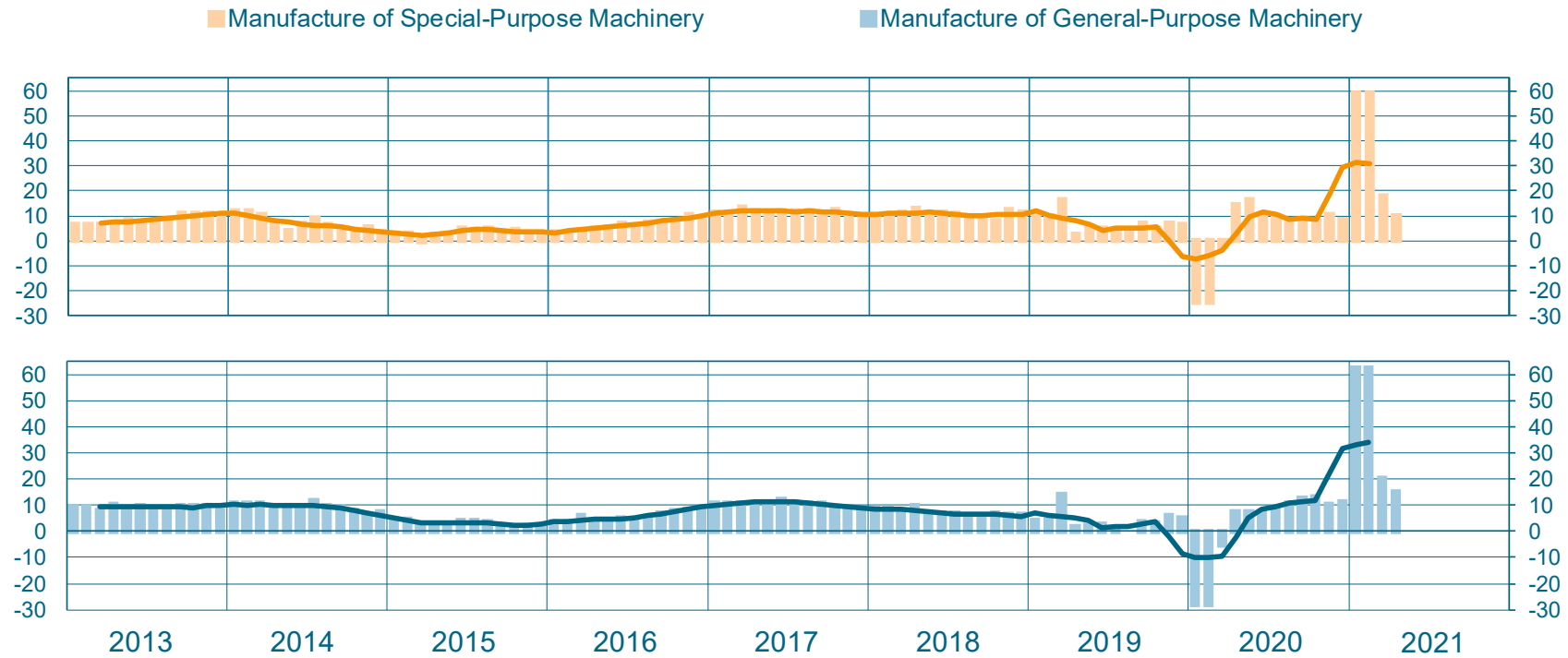


Source: cpb, IHS Markit, Macrobond, VDMA

China: Industrial production by sectors



Real, yoy, %



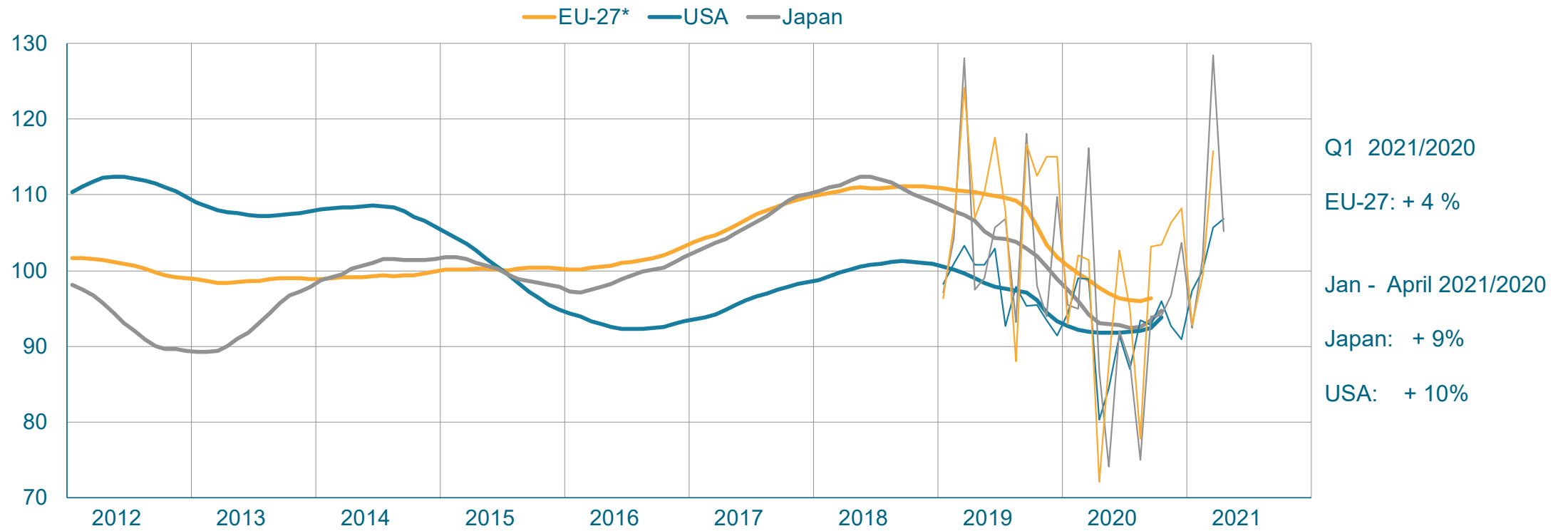
Source: NBS, Macrobond, VDMA

5-month moving average

EU / USA / JP: Machinery production



Volume index, 2015 = 100 and 12-months moving average



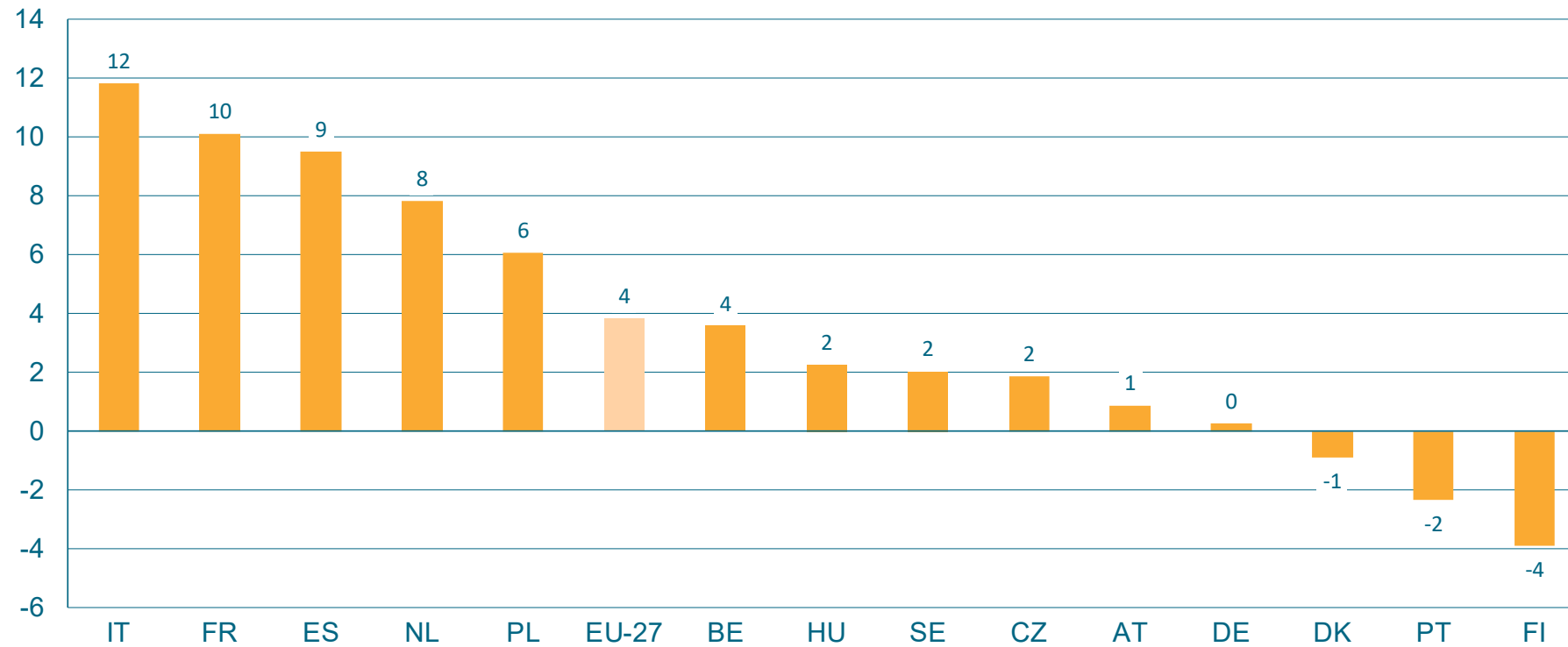
Source: Eurostat, Federal Reserve, METI, Macrobond, VDMA

*) NACE rev. 2 code 28.

EU-27: Production* in mechanical engineering



January - March 2021/2020, %, real, calendar adjusted

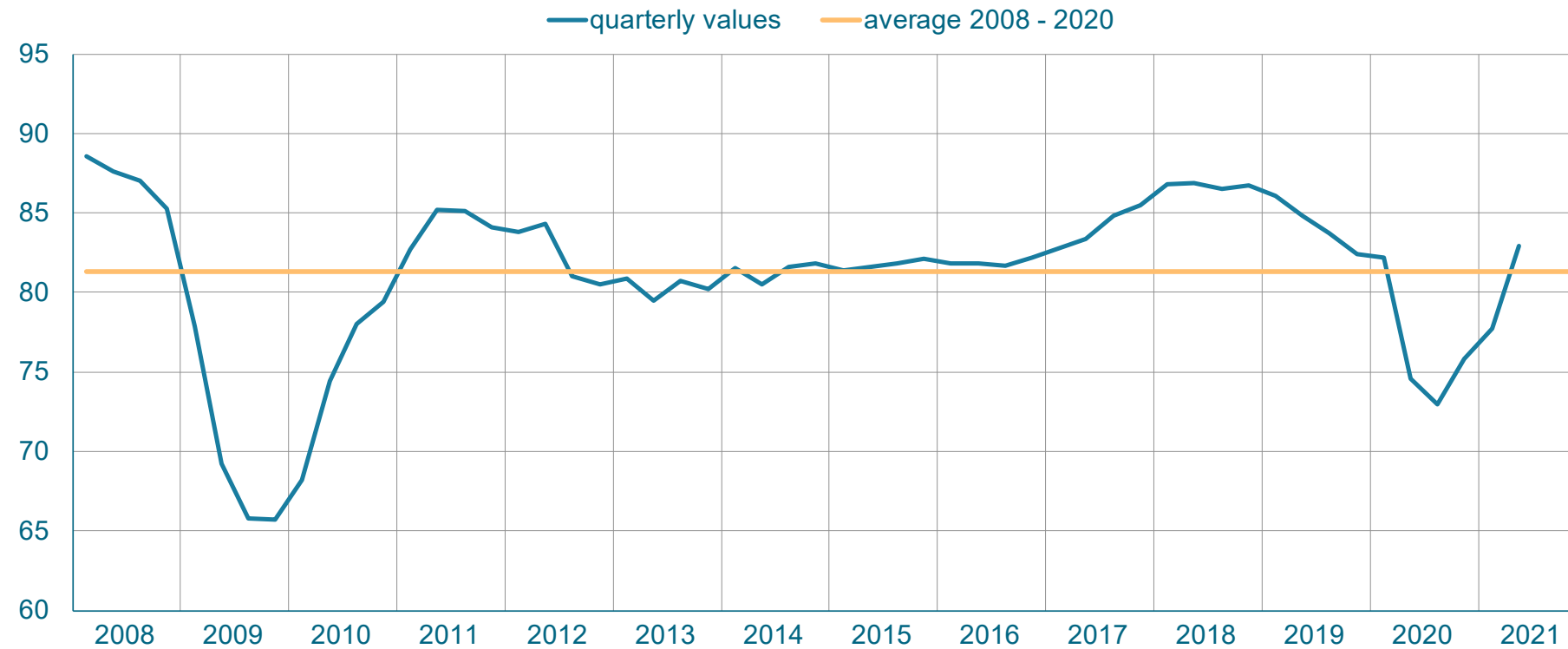


Source: Eurostat, Macrobond, VDMA

*) NACE rev. 2 code 28.

EU-27: Capacity utilization in mechanical engineering industry

In % of full capacity level of output



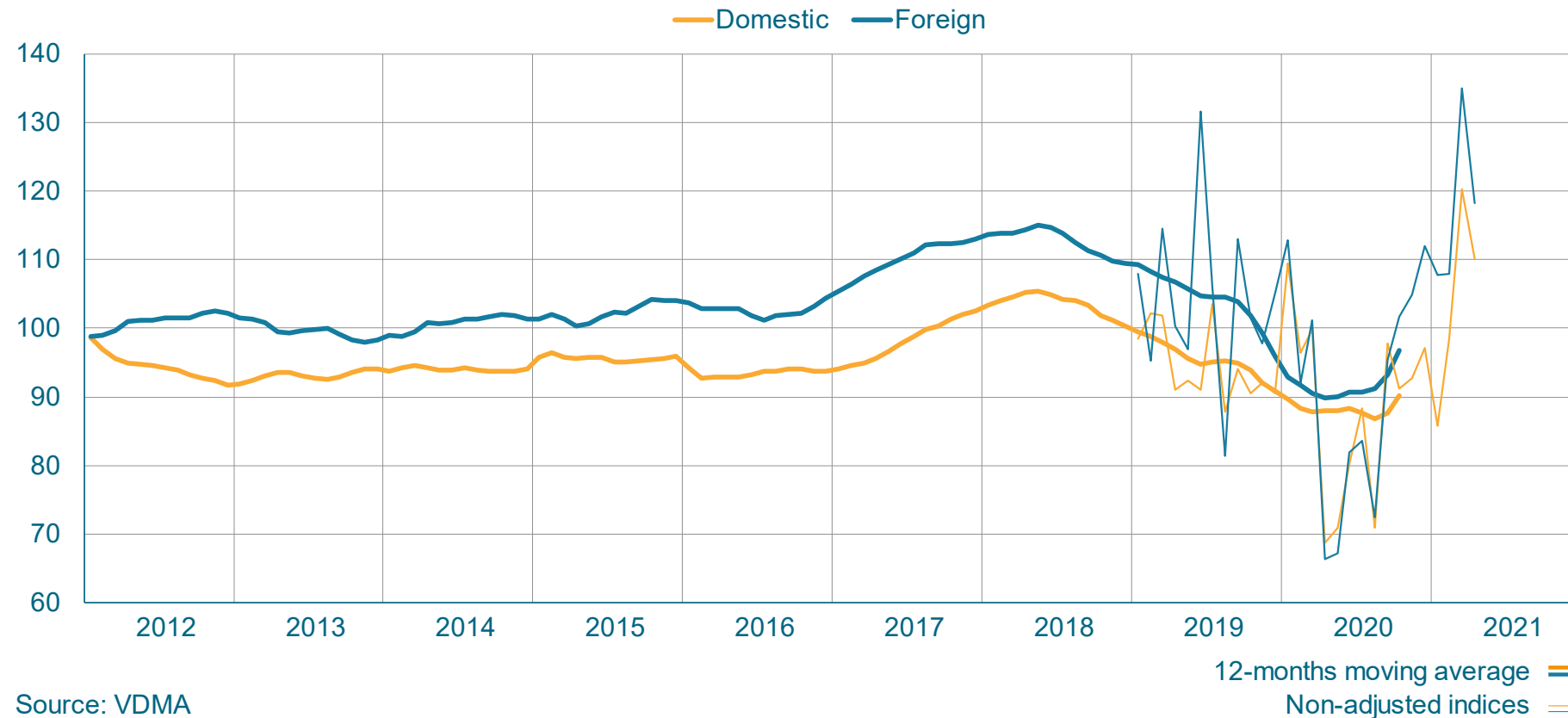
Source: EU DG ECFIN, Macrobond, VDMA

Germany: Incoming orders in mechanical engineering

Domestic and Foreign



Volume index 2015 = 100



Jan.-April. 2021/20: + 26 %

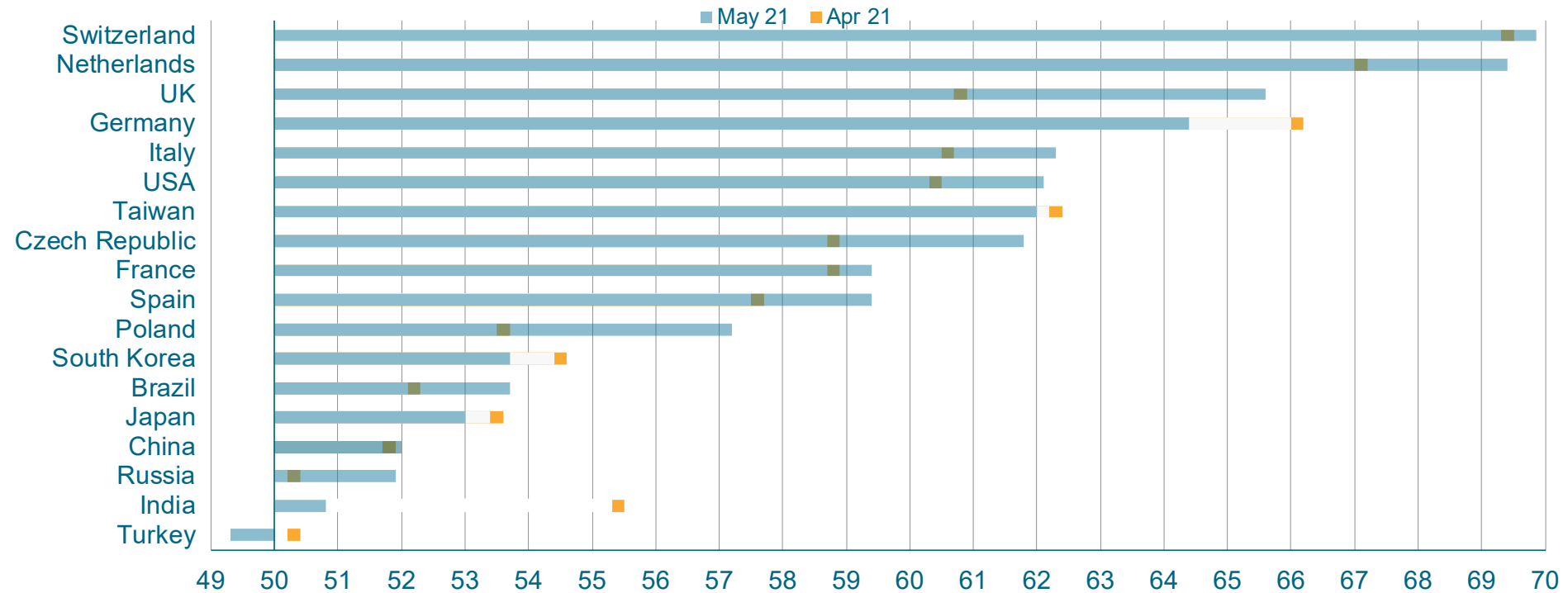
Jan.-April. 2021/20: + 11 %

Source: VDMA

Purchasing Managers' Indices: Manufacturing



Indices (50 = no changes)

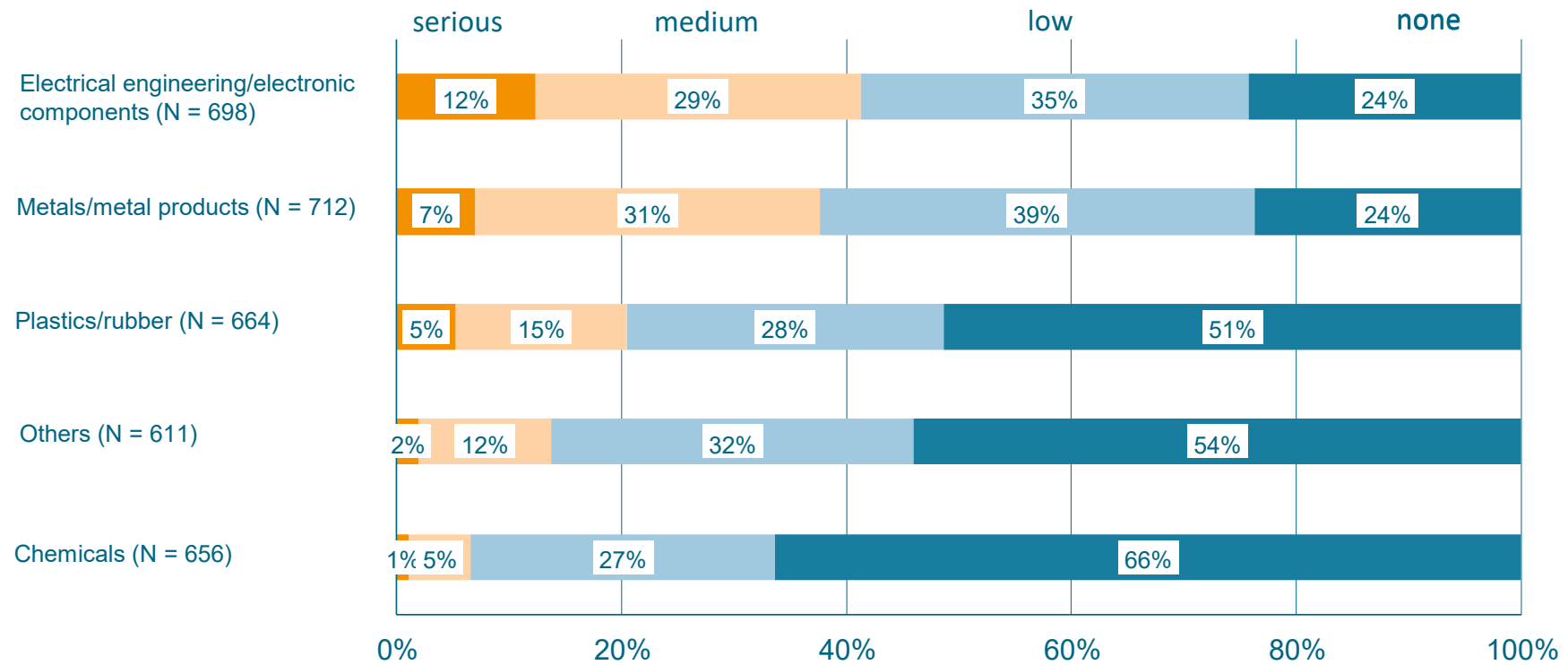


Source: IHS Markit, Macrobond, VDMA

VDMA members: Shortages in the supply chain



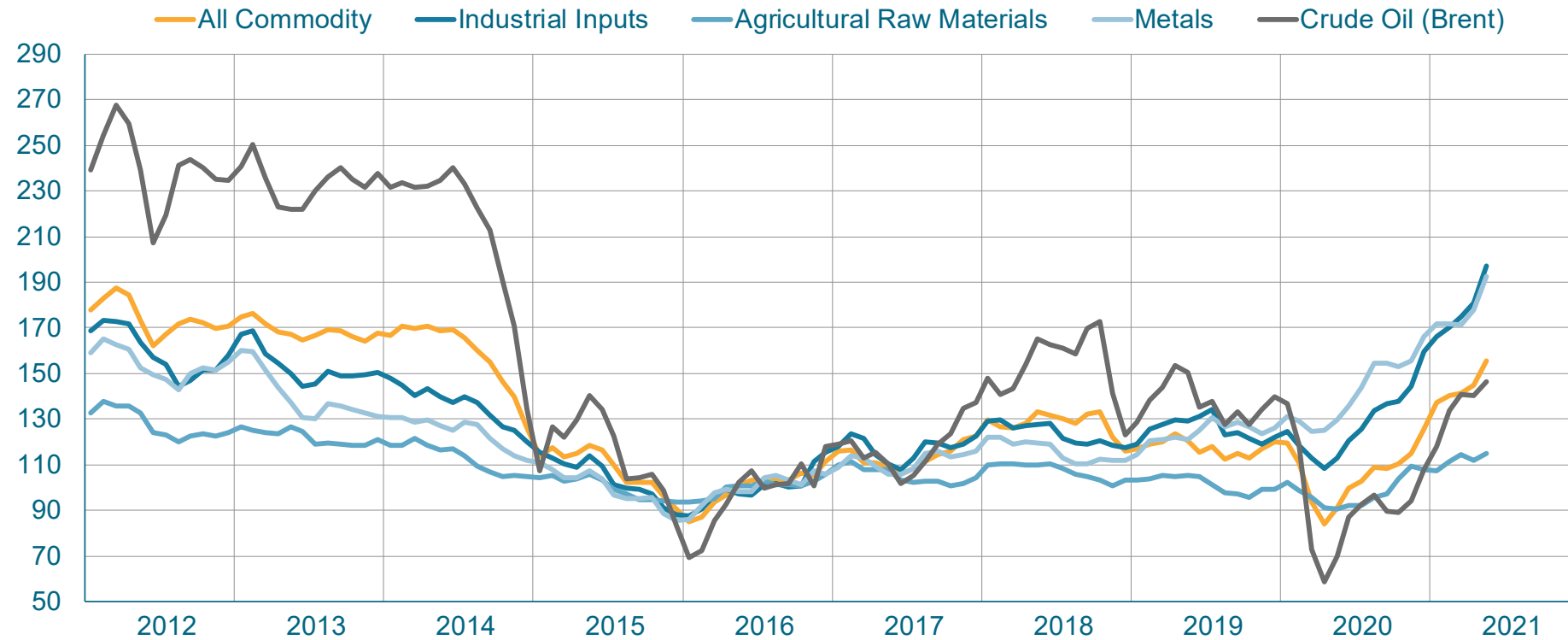
Evaluable answers



Source: VDMA, 10th flash survey on coronavirus, 1st of April 2021

Important commodity prices

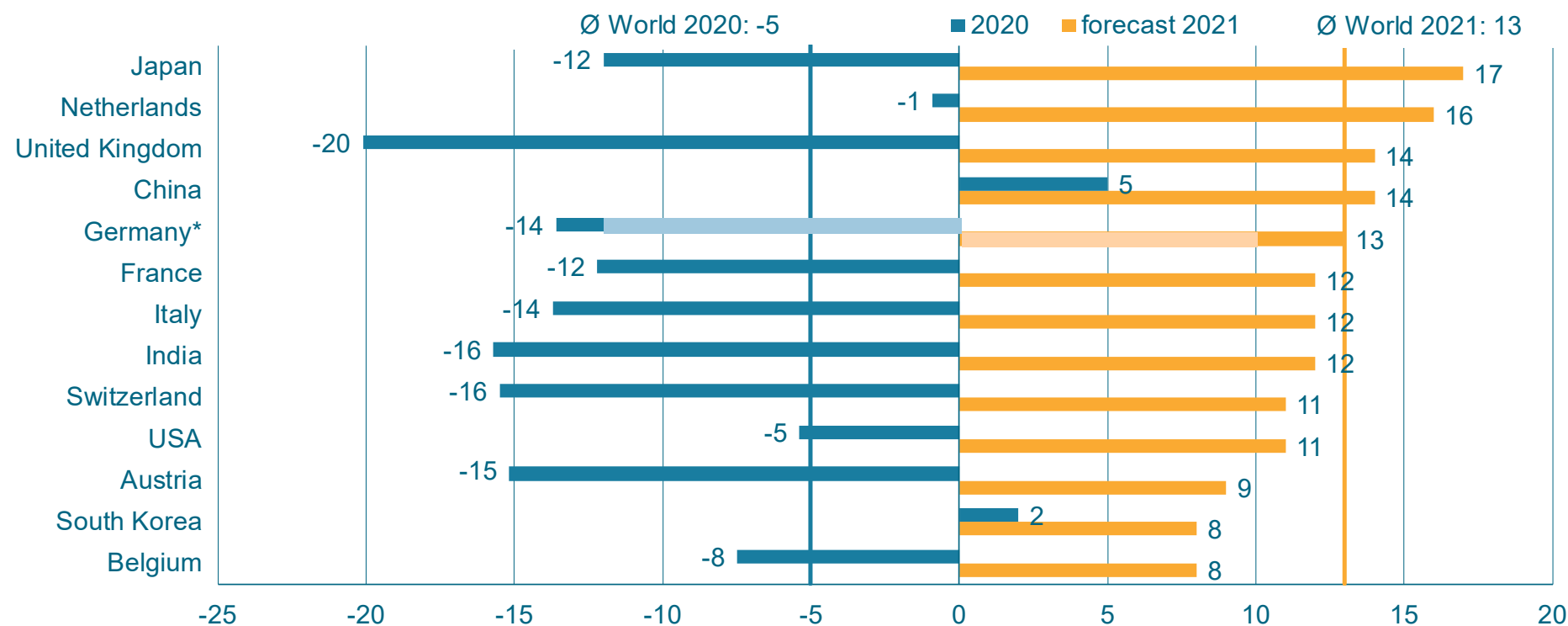
Indices, Basis 2016 = 100



Source: International Monetary Fund (IMF), ICI, Macrobond, VDMA

Mechanical engineering: Turnover according to Oxford Economics baseline forecast

%, yoy, volume



*) The VDMA expects production to increase by 10 percent in 2021 in Germany, following a decline of 12 percent in 2020.

Source: Eurostat, National Statistics, Oxford Economics, VDMA (June 2021)

Your contact.



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