



artema

Le syndicat des industriels
de la Mécatronique
Membre de la FIM

FLUID POWER MARKET OUTLOOK CETOP GENERAL ASSEMBLY

10 JUNE 2021

FRENCH PRESENTATION



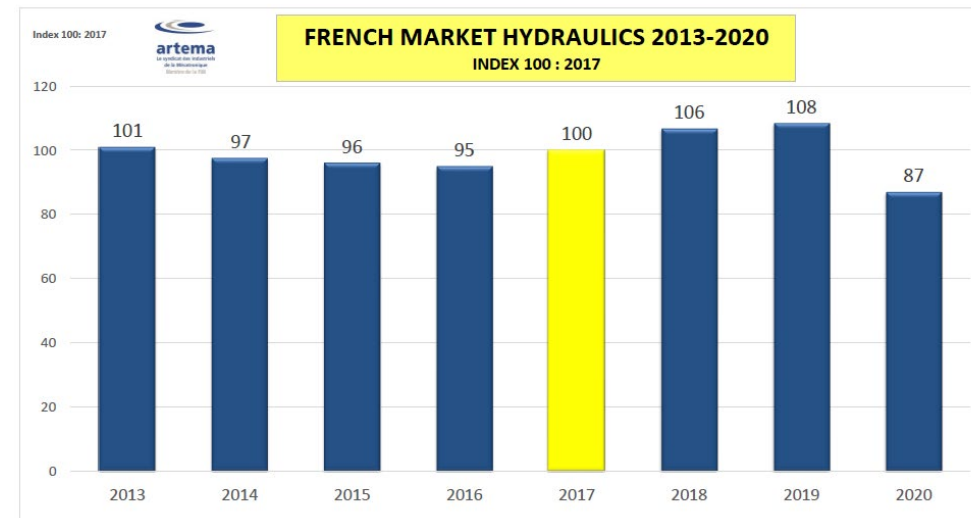
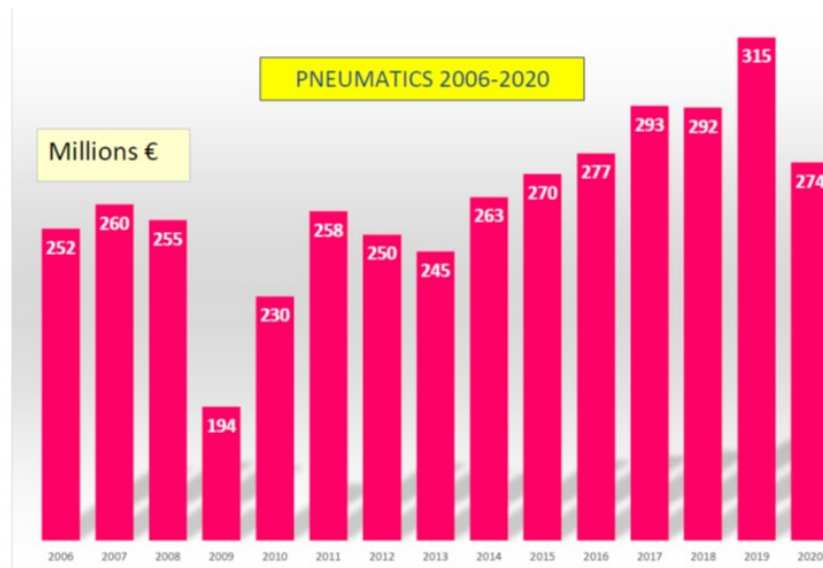


Pneumatics

National Home Sales: 274 M€
 2020/2019: - 13 %
 January-April 21/20: +15 %
 Trend for May/April: **down**
 2021 : +8%

Hydraulics

2020/2019: - 20 %
 January-April 21/20: + 20 %
 Trend for May/April : **down**
 2021 : + 6 %



2) » »FEELING » IN THE MARKET



- Continued Recovery in mobile and industrial Hydraulics since last quarter 2020 and very good start in First quarter and April for new orders.
- March and April are very good months for new orders in Pneumatics.
- Concerns remain about raw materials : steel and plastics, and electronic components.
- EU Recovery fund : about 40 billions € for France.





WEATHER TRENDS

AGRICULTURAL MACHINERY:



FOOD PROCESSING AND PACKAGING MACHINERY :



BUILDING MATERIAL MACHINES:



CONSTRUCTION EQUIPMENT:



MATERIAL HANDLING MACHINERY:



OIL AND GAS:



PRINTING AND PAPER MACHINERY:



MACHINE TOOLS :



HEAVY INDUSTRY (MINING, STEEL)



ROBOTICS :



THANK YOU FOR YOUR ATTENTION

