

FEDERTEC



Economic situation & Fluid Power market in Italy

CETOP General Assembly – web conference

10th June 2021

Fluid Power Home Market in Italy (2020)

HYDRAULICS	2020	% 20/19
Export	1.689	-13,4%
Import	454	-20,7%
Home Market	1.197	-19,6%
Production	2.432	-15,2%

PNEUMATICS	2020	% 20/19
Export	461	-1,8%
Import	405	-12,3%
Home Market	718	-11,8%
Production	774	-5,8%

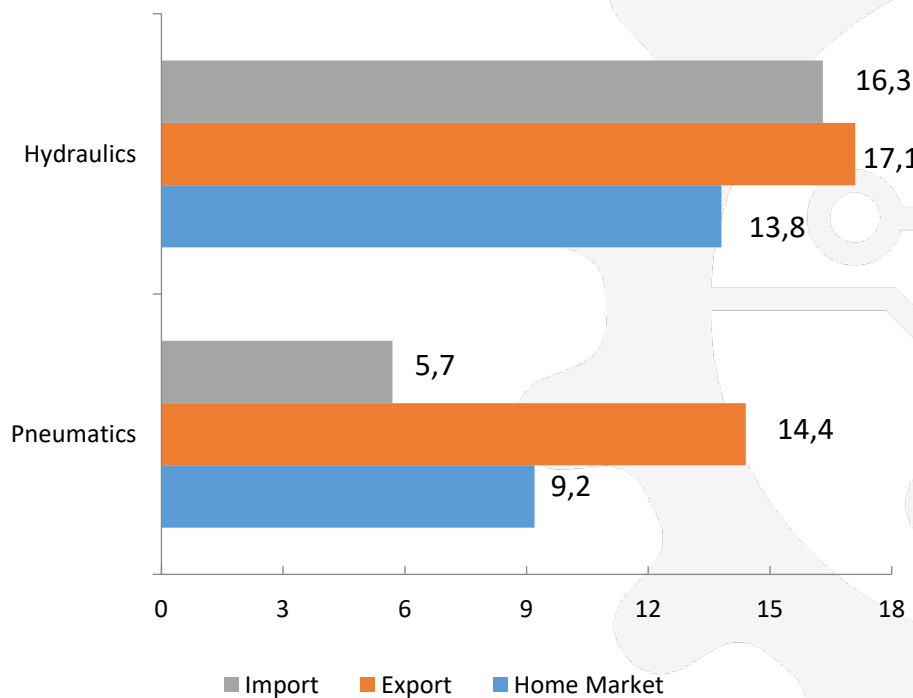
FLUID POWER	2020	% 20/19
Export	2.150	-11,2%
Import	859	-17,0%
Home Market	1.915	-16,8%
Production	3.206	-13,1%

Mln Euro

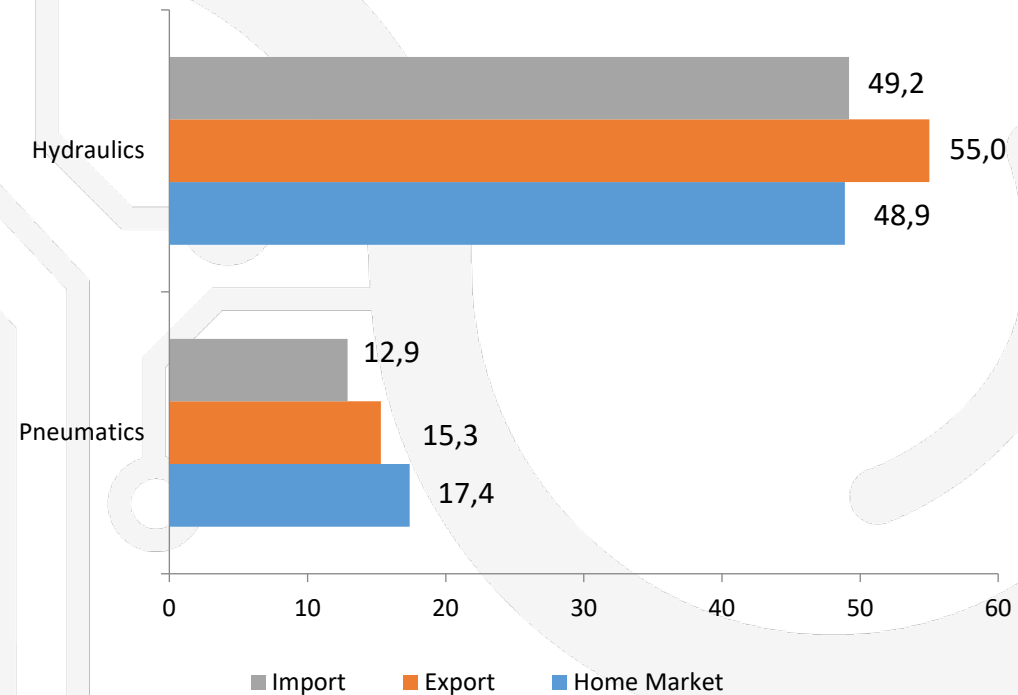
Fluid Power Market in Italy (2021)

Quarterly Trend Survey January-March 2021 / January-March 2020

Turnover (%)



Orders (%)



Notes in pills

- ✓ **Good trend in April and May for fluid power**
- ✓ **Order booming: how long will it last?**
- ✓ **Forecast 2021: +8%/+12%**
- ✓ **Trend of customer industries (January-March 2021): machine tools +48,6%, agricultural machinery +57,7%, construction machinery +40%**
- ✓ **Main topics for industries: price of raw materials, logistics and transport (time & costs)**
- ✓ **Next generation-EU: what will the real impact be on the economy? The Italian plan: digitalization, innovation, infrastructure, green economy, education & research, health, social inclusion**
- ✓ **COVID-19 & national vaccination campaign**

