



FLUID POWER MARKET OUTLOOK WEB CONFERENCE

07 OCTOBER 2021

FRENCH PRESENTATION



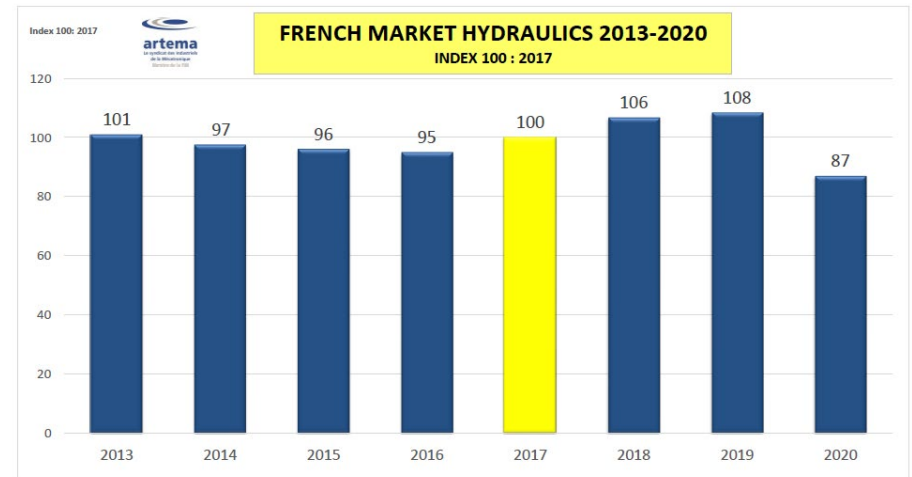


Hydraulics

2020/2019: - 20 %
January-August 21/20: +21 %
Trend for september : good

2021 : +14 % Mobile
 + 7% Industrial

2022 : ?

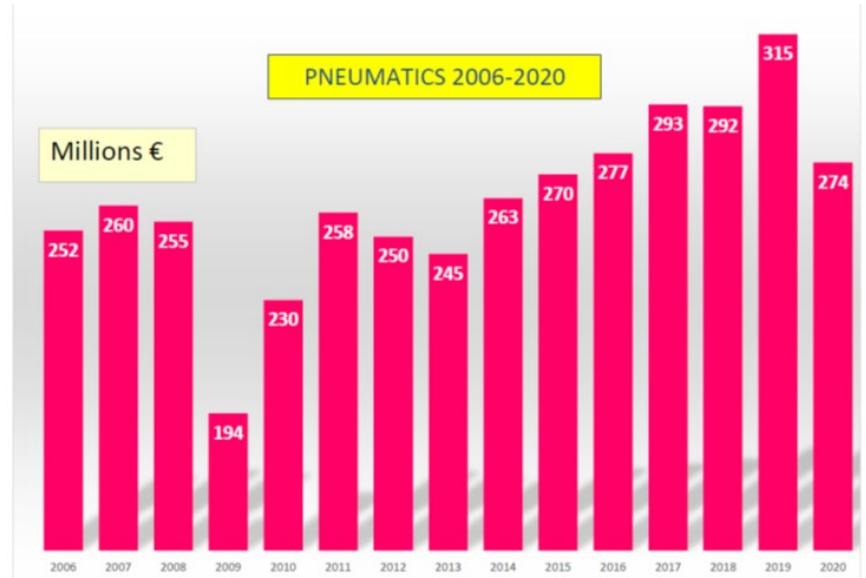




Pneumatics

National Home Sales: 274 M€
2020/2019: - 13 %
January-August 21/20: +16 %
Trend for September: good

2021 : +12 %
2022 : ?



3) *FEELINGS* IN THE MARKET



- A good summer for hydraulics and pneumatics. In year to date, for Pneumatics, the year is in August, just a little lower than 2019. For hydraulics the gap remains large.
- Supply chain, shortage of raw materials, cost of sea freight transport, delivery times are the problem today.
- Shortage of electronic components is actually so catastrophic for the automotive industry.
- Price increases in raw materials and components require manufacturers to pass on these increases in their sales prices.



WEATHER TRENDS

AGRICULTURAL MACHINERY:



FOOD PROCESSING AND PACKAGING MACHINERY :



CONSTRUCTION EQUIPMENT:



MATERIAL HANDLING MACHINERY:



OIL



GAS:



PRINTING AND PAPER MACHINERY:



MACHINE TOOLS :



HEAVY INDUSTRY (MINING, STEEL)

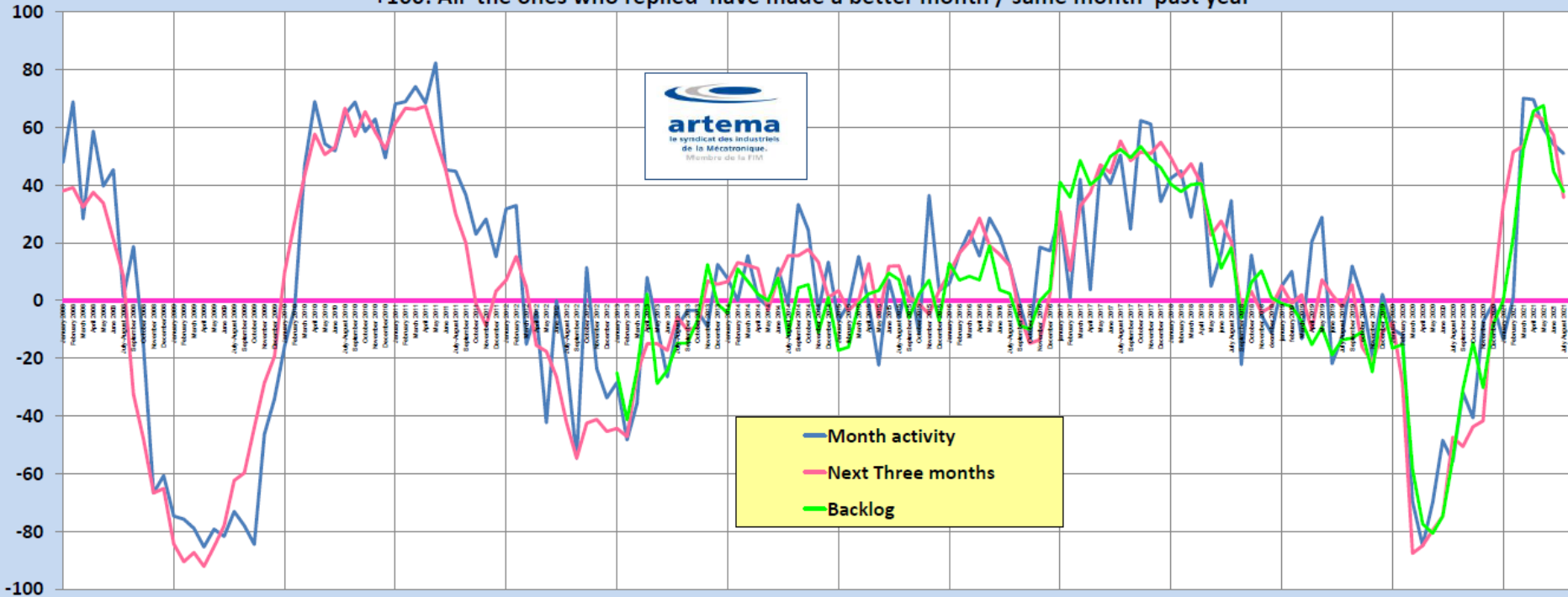


ROBOTICS :



ARTEMA GLOBAL INDICATOR (Sum of opinions, about 100 respondents every month)

+100: All the ones who replied have made a better month / same month past year



-100 : All the ones who replied have made a month worse / same month past year

THANK YOU FOR YOUR ATTENTION