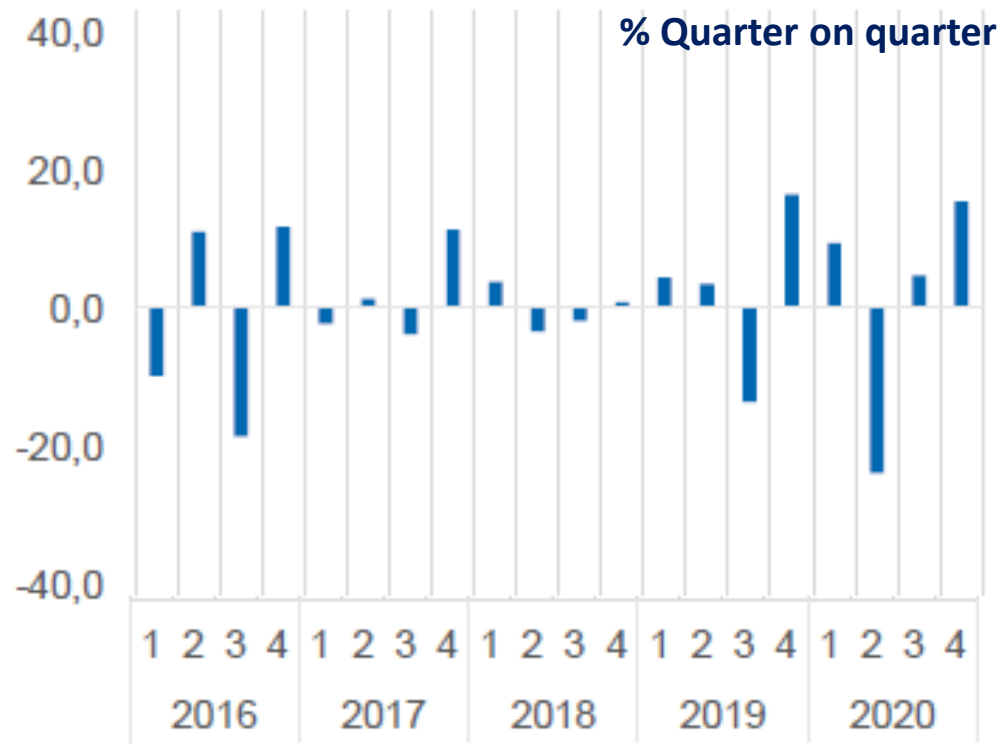




FLUID POWER MARKET NETHERLANDS

Arjan Coppens
FEDA Committee member

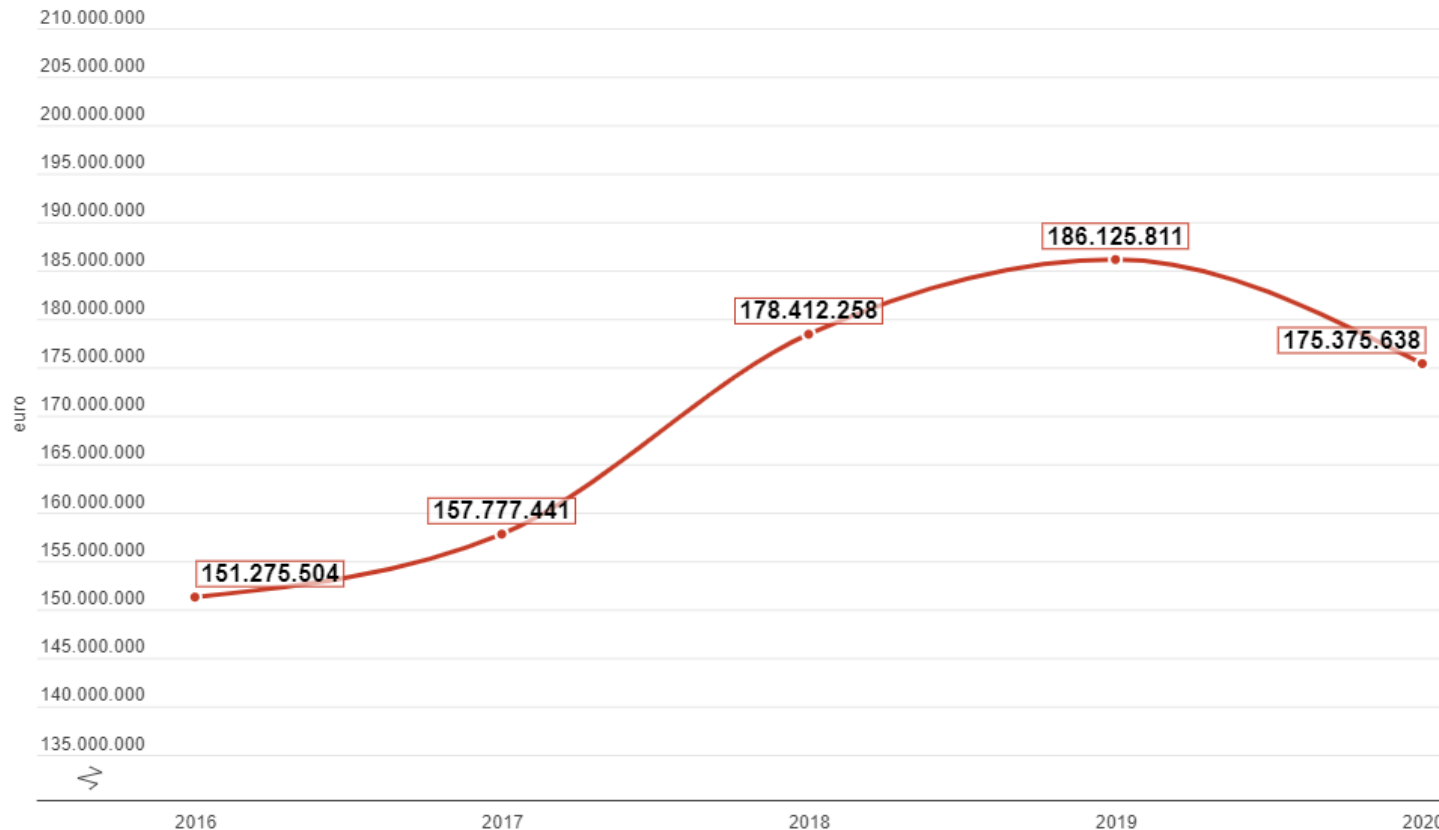
Home sales Hydraulic



- FEDA members:
- 2019 441 mio.
- 2020 446 mio.
- Estimation total 800 mio.

Home sales pneumatics

Pneumatiek totaal



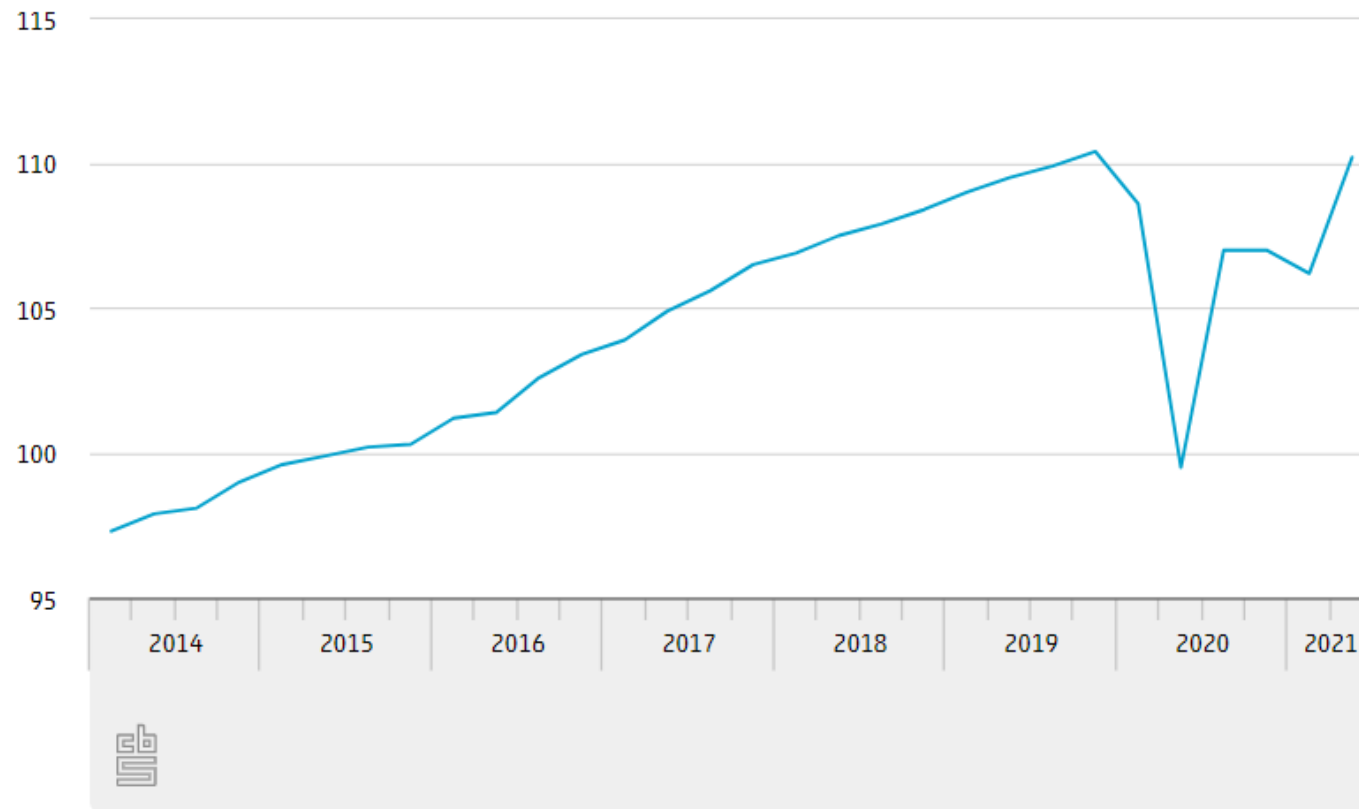
- FEDA members (86% of total market):
 - 2019 186 million
 - 2020 175 million
- First half year 2021 95,6 million
- Expectation year end > 195 million
- Outlook 2022 a decrease of turnover
- Estimation total 227 Mio.

GDP Netherlands

Bruto binnenlandse product (volume), seizoengecorrigeerd



2015=100



- GDP growth of 3,8% in Q2
- Higher consumption
- Investment down

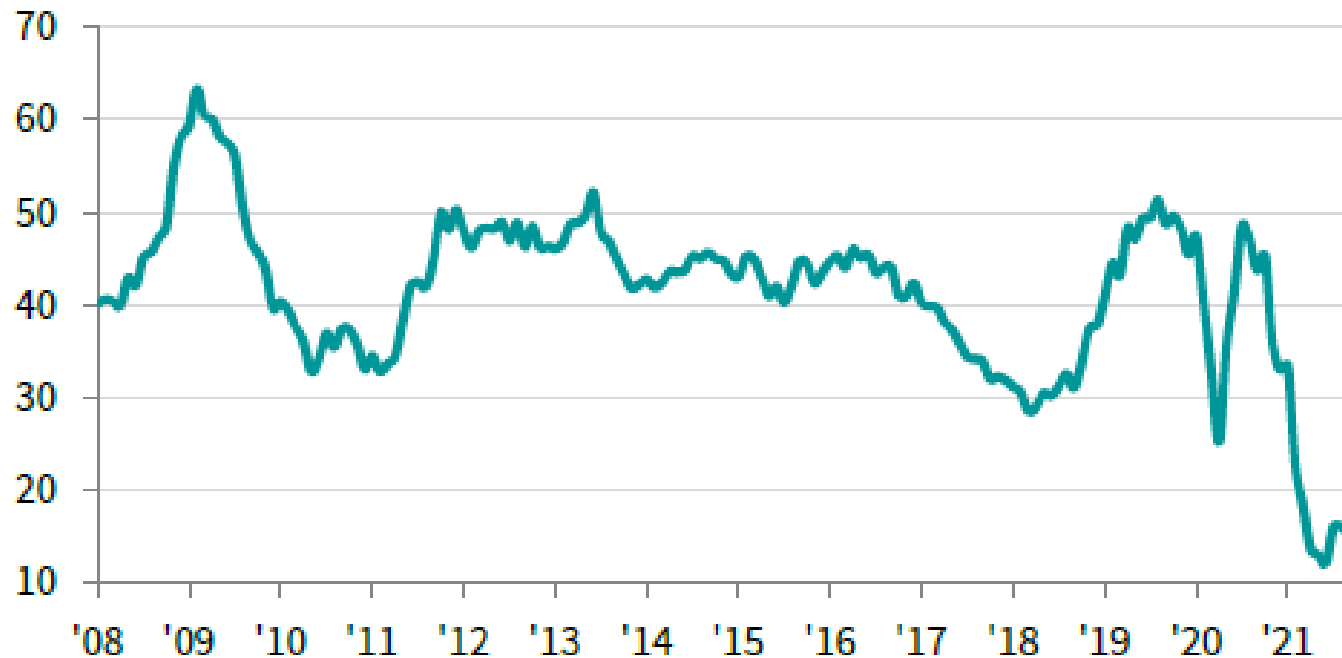
PMI Netherlands Sept 62

Levertijden index

15.3

sezoensmatig aangepast, >50 = kortere levertijden t.o.v. de vorige

Sept '21

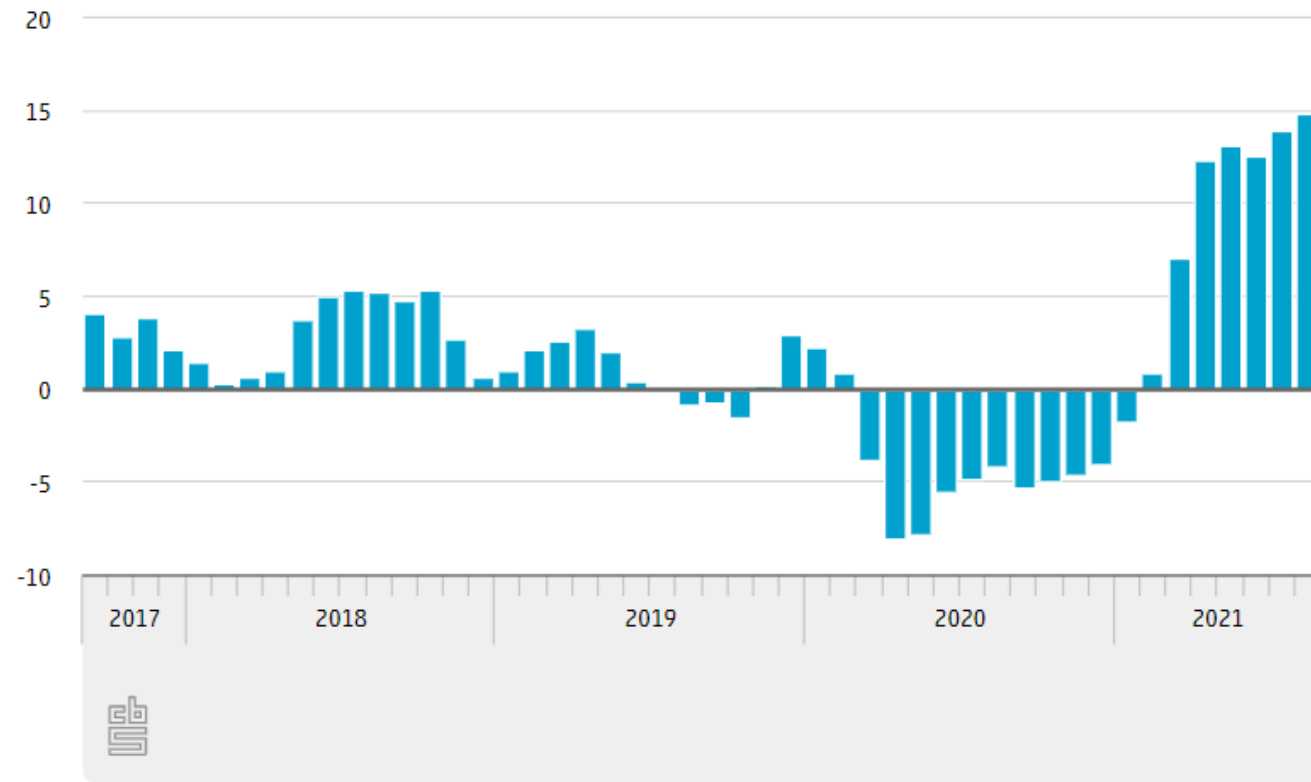


- Delivery times still very long
- Due to chronic shortages of raw materials, electronics and shipping containers

Prices rise

Afzetprijzen industrie

%-verandering t.o.v. een jaar eerder

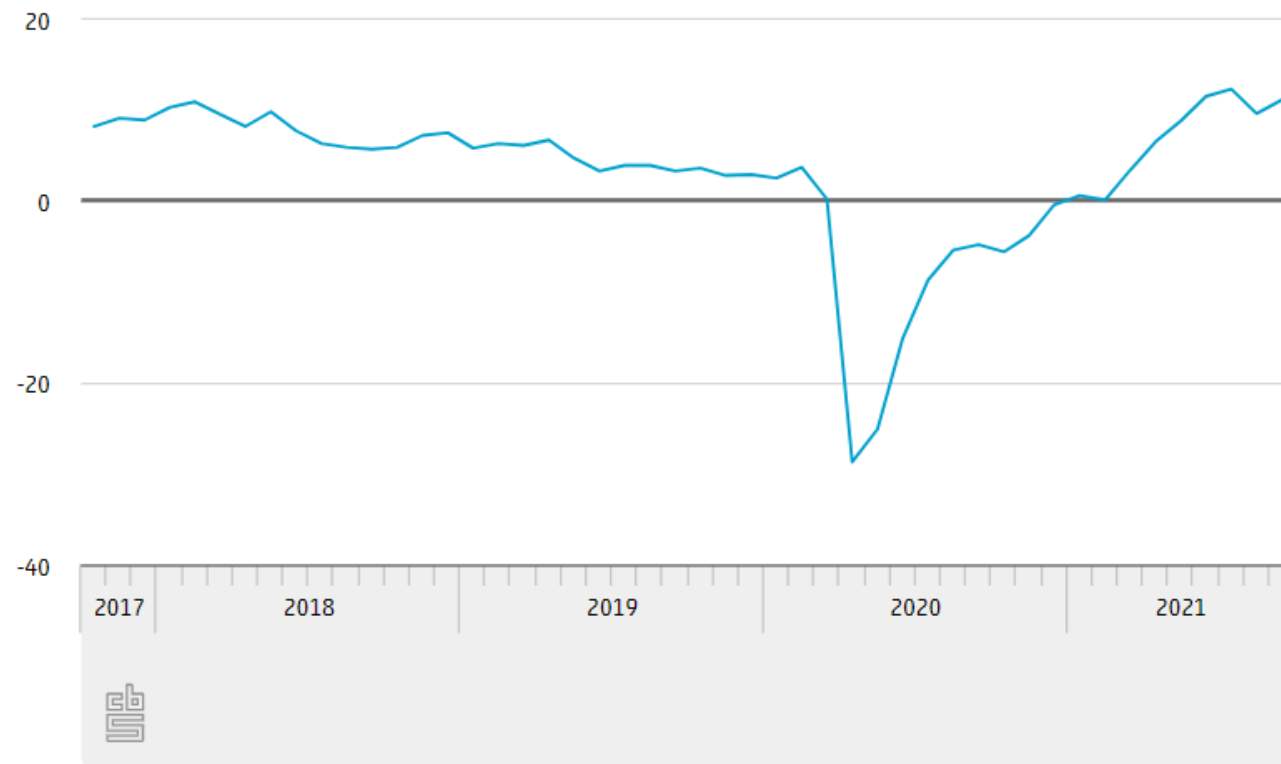


- Output prices industrial products up by 14,9% in august compared to a year earlier

Industry more optimistic in September

Producentenvertrouwen industrie (seizoengecorrigeerd)

gemiddelde van de deelvragen



- Confidence went from 9.6 to 11.1
- Especially more positive about future activity.