



InduMotion Belgium Luxembourg

17/03/2022

Country market Trend



- Long delivery terms and low stocks
- Price increases
- Expect that this situation will not improve before summer
- Uncertainty due to war situation in Ukrain
- Less impact from Covid due to group immunity

Belgium



GDP growth	2022	3 %
	2023	1,9 %
	2024	1,3 %
Inflation	2022	5,5%
	2023	1,1%
	2024	1,6%
Consumption	2021	6,3%
	2022	5,9%
	2023	1,9%

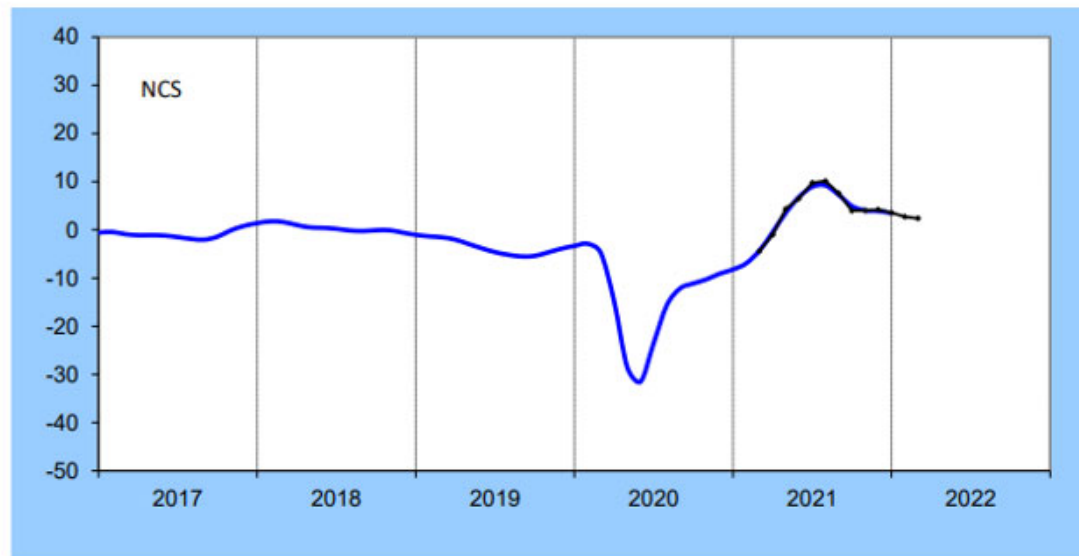
Belgium



Investments	2021	9,2%	
	2022	1,7 %	
	2023	3,6 %	
Import	2022	5,9%	
Export	2022	5,2%	
Employment increase 2021		6,3%	
Employment degree 2021		70,5	
Employment degree 2027		72,9	increase of 238.000

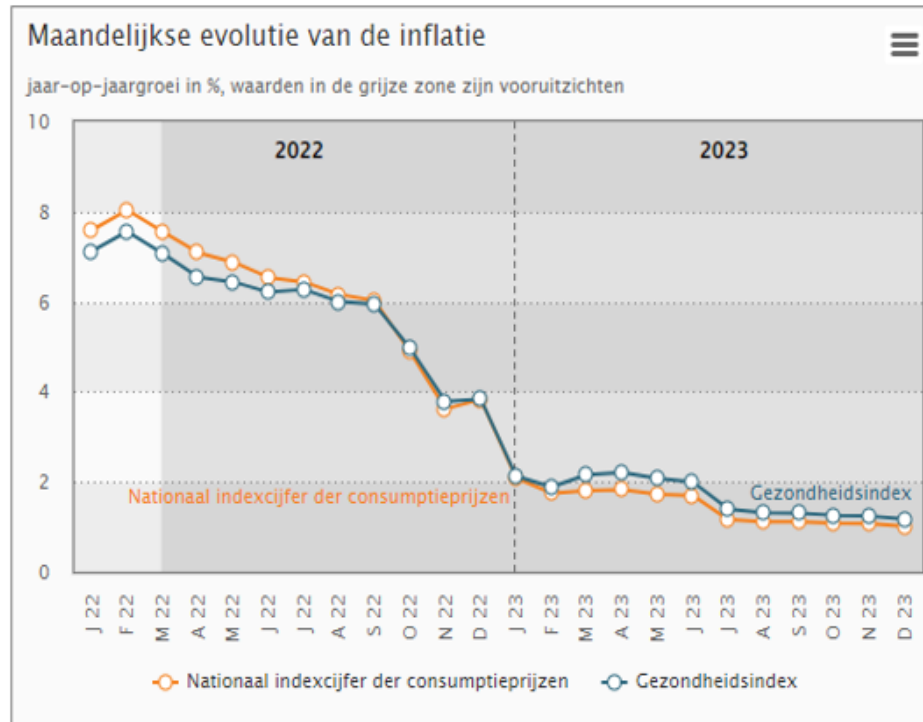


Belgian general economical evolution



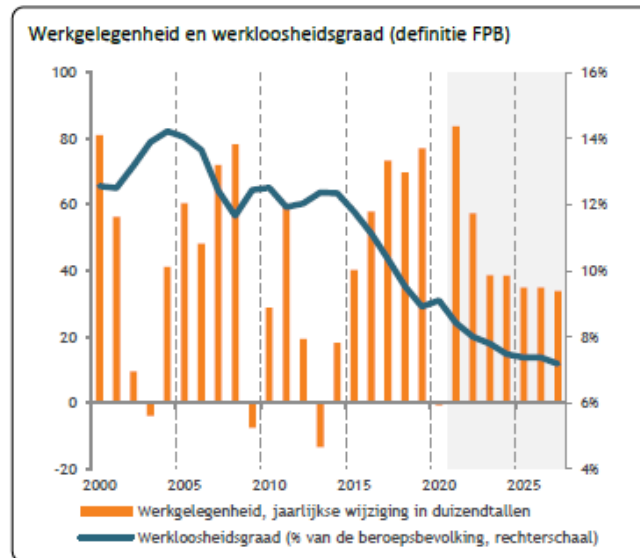


INFLATION: monthly evolution



Employment

Orange= Employment opportunity
Blue= Degree of employment





Pneumatics

- Total 2021: 84.265 k€
- Growth 2021/2020: + 14,5 %
- Forecast 2022 : + 5 %

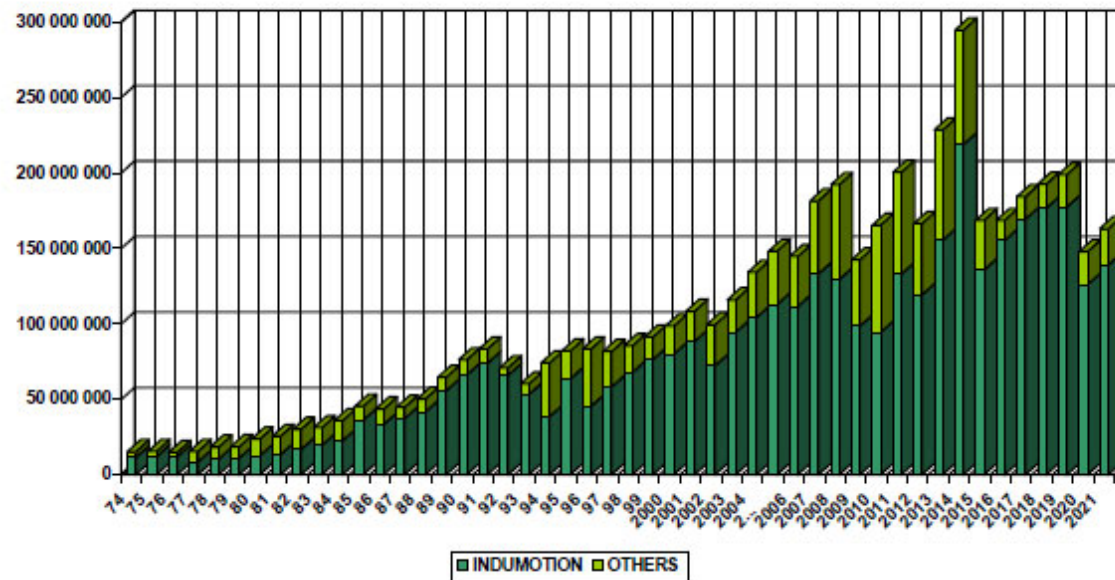


Hydraulics

- Total 2021 InduMotion: 139.117 k€
- Total 2021 Total market: 163,117 k€
- Growth 2021: + 10,2 %
- Forecast 2022 : + 5 %
- Share Mobile Hydraulics: 37.80%
- Share Industrial Hydraulics: 62.20%



Evolution of the Belgian Hydraulic market from 1974 to 2021





Product partition in Belgian Hydraulic market

