



FLUID POWER MARKET OUTLOOK WEB CONFERENCE

17 MARCH 2022

FRENCH PRESENTATION





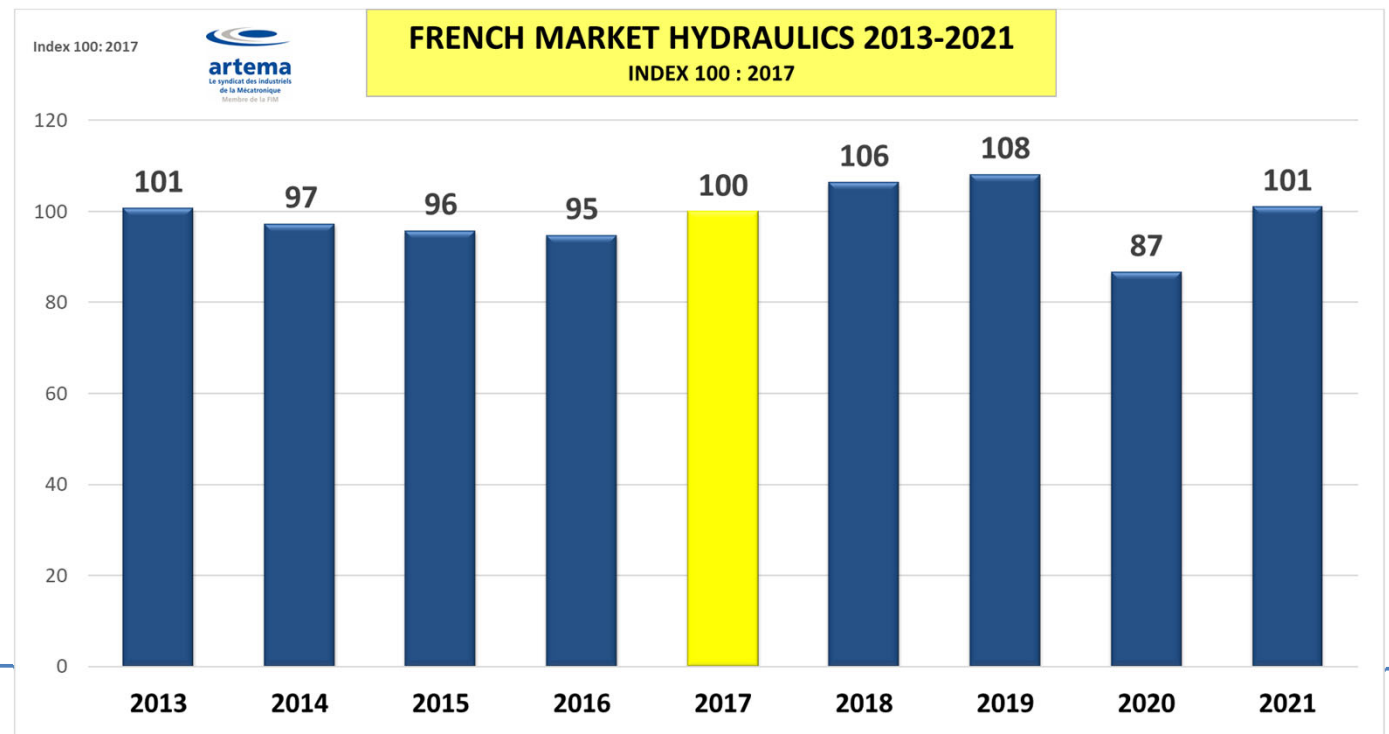
Hydraulics

2021/2020 : + 17%

2021/2019 : -7%

Q1-22 Trend : good (+5 and +10%/Q1-2021)

**2022 : +7% (Mobile)
+4% (Industrial)**





Pneumatics

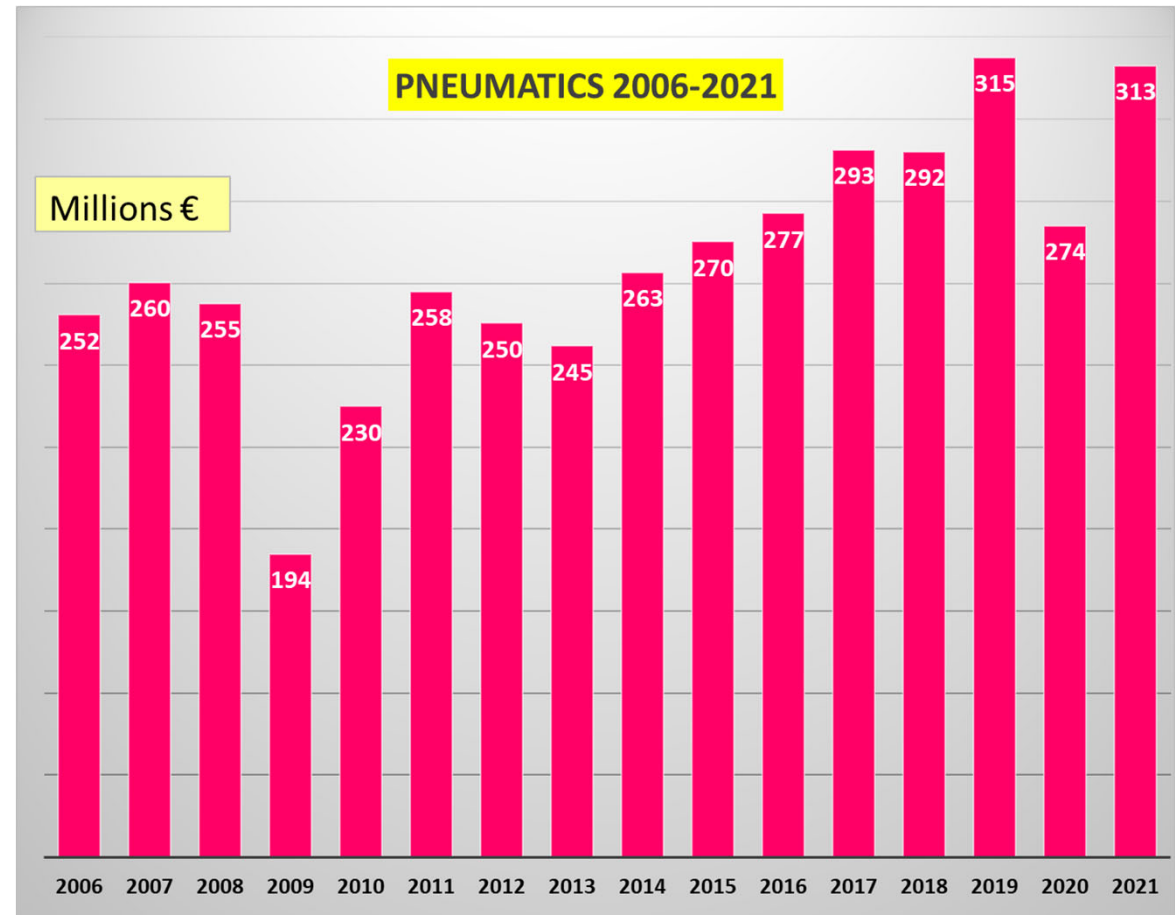
National Home Sales: 312 560

2021/2020 : +14%

2021/2019 : -1%

Q1-2022 Trend : Good (+5 and
+10%/Q1-2021)

2022: + 5%



3) *What is the country market trend*



- War in Ukraine : The surge in fuel prices is sky high. Impact on the supply chain (Supply of metals like : iron ore; nickel, alumina...essentials for steel, stainless steel, aluminium... and prices).
- Supply chain, shortage of raw materials, cost of sea freight transport, delivery times remain a daily problem. Today, we observe a resilience capacity of the industry in resolving supply difficulties.
- Shortage of electronic components remains a major concern not only for the automotive industry but for all the industry.
- The inflation rate is expected to be between +3% and +3,5%/2021 for the next months.
- Main difficulties : find qualified people to work in the fluid power industry

JANUARY 2022 - WEATHER TRENDS PERCEIVED BY ARTEMA MEMBERS

AGRICULTURAL MACHINERY:



FOOD PROCESSING AND PACKAGING MACHINERY :



CONSTRUCTION EQUIPMENT:



MATERIAL HANDLING MACHINERY:

OIL



GAS:



PRINTING AND PAPER MACHINERY:



MACHINE TOOLS :



HEAVY INDUSTRY (MINING, STEEL)

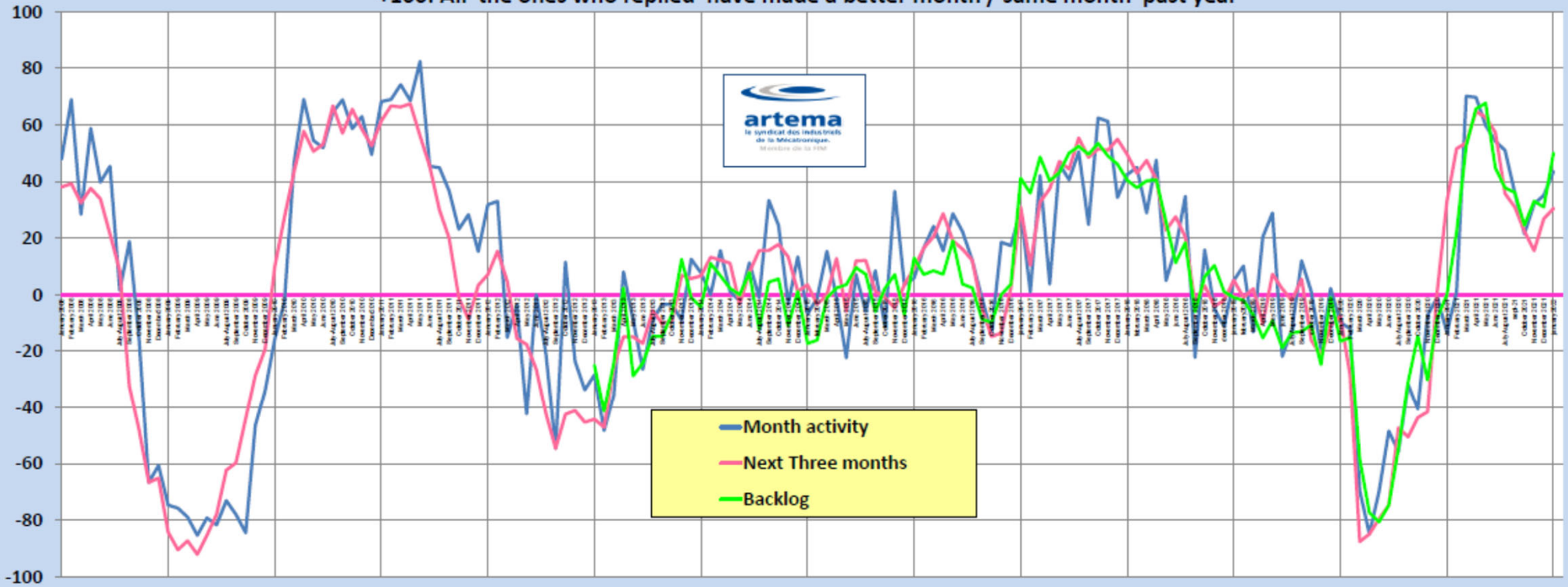


ROBOTICS :



ARTEMA GLOBAL INDICATOR (Sum of opinions, about 100 respondents every month)

+100: All the ones who replied have made a better month / same month past year



-100 : All the ones who replied have made a month worse / same month past year

THANK YOU FOR YOUR ATTENTION