

FEDERTEC



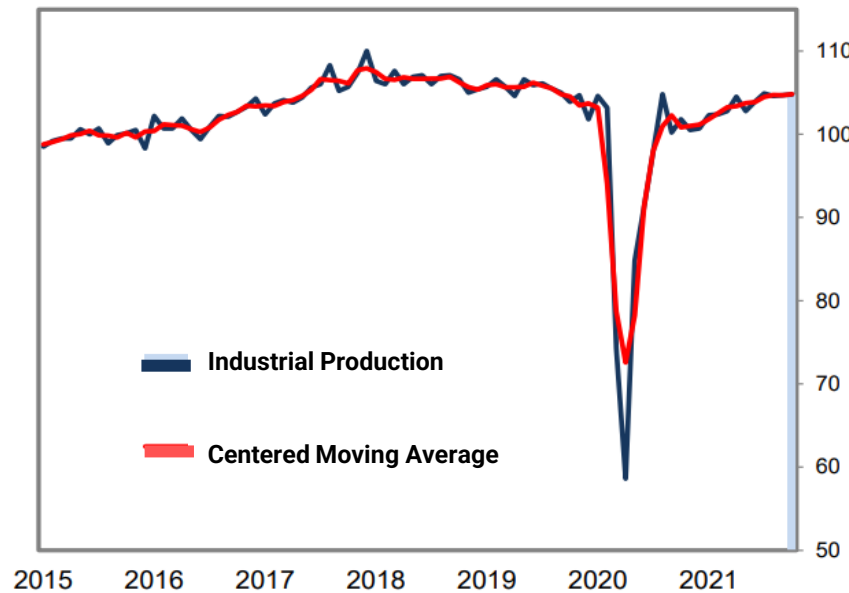
Economic situation & Fluid Power market in Italy

CETOP Market Outlook web conference

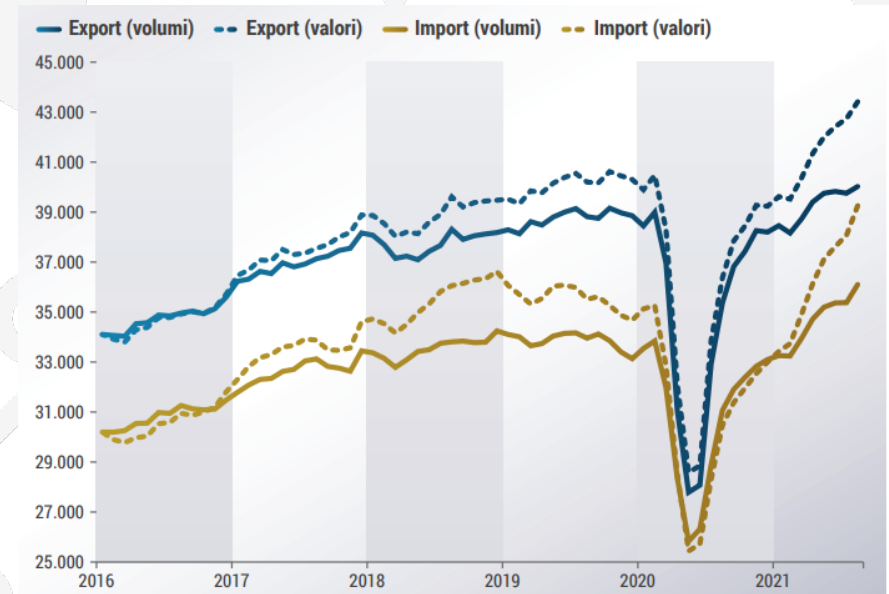
17th March 2022

Economic situation in Italy

Industrial Production 2015 = 100



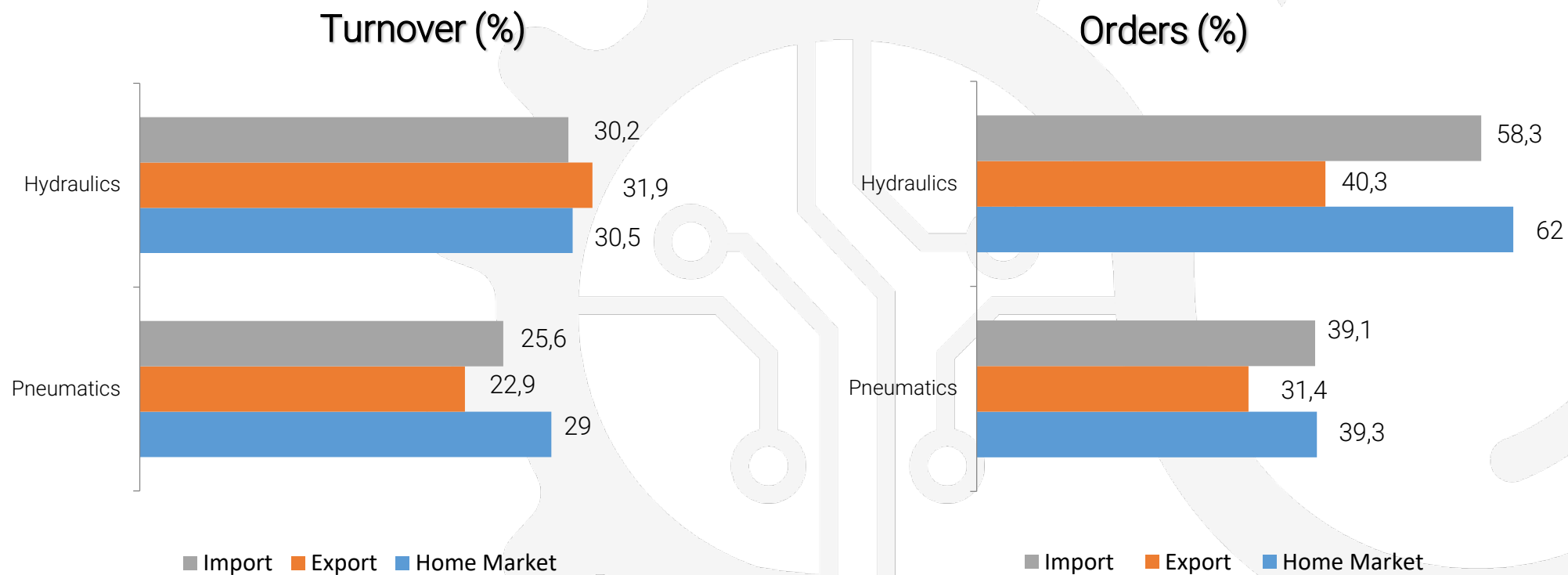
Export (mln €)



Source: Confindustria

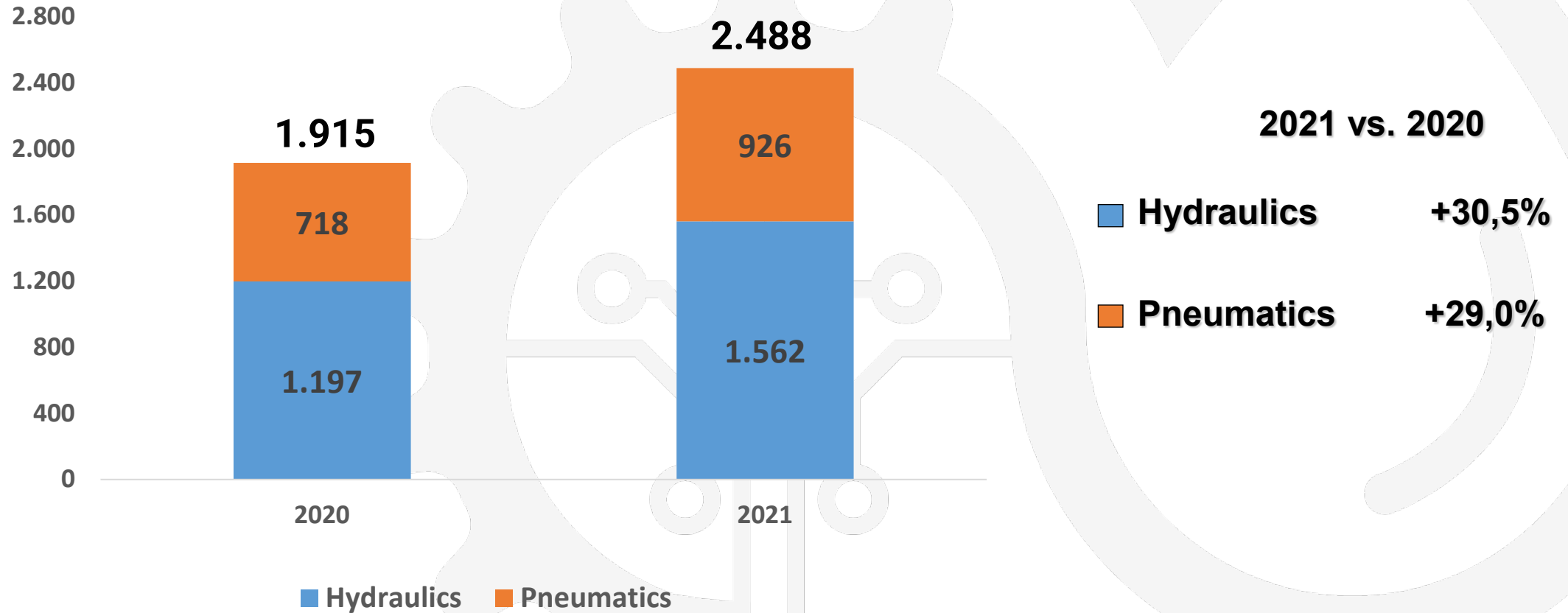
Fluid Power Market in Italy

Quarterly Trend Survey January-December 2021 / January-December 2020



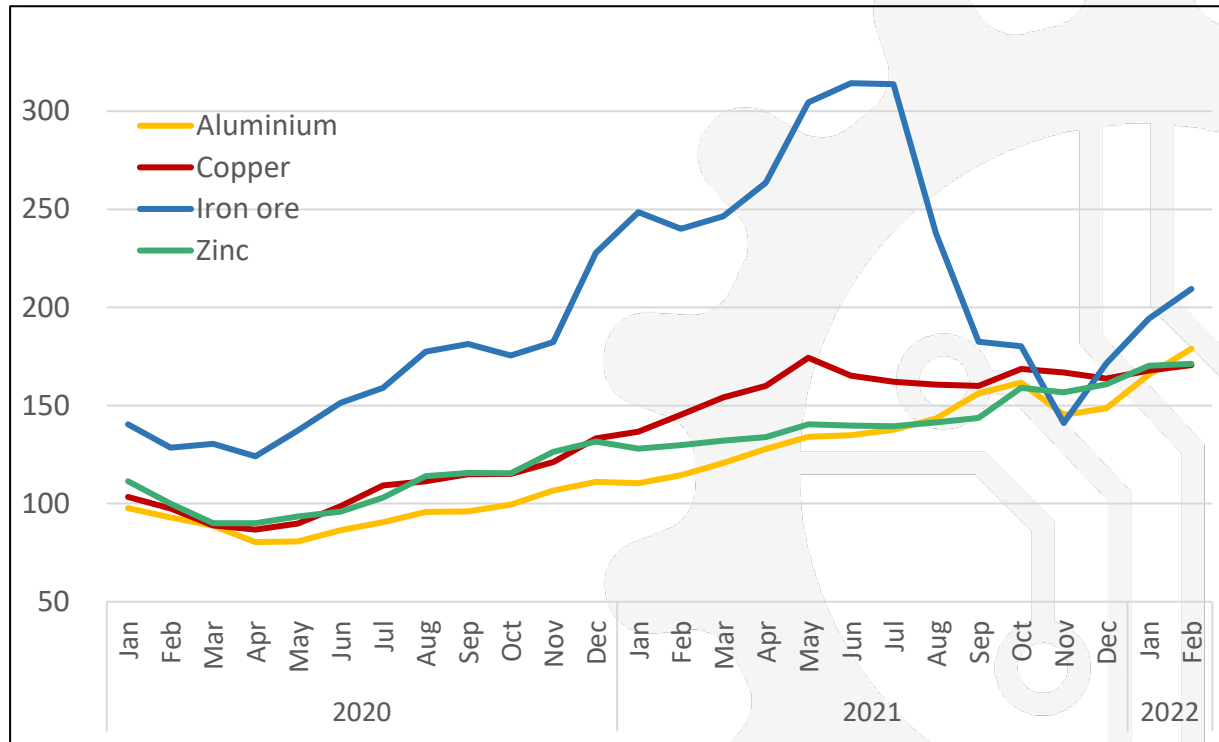
Fluid Power Home Market in Italy

(mln €)

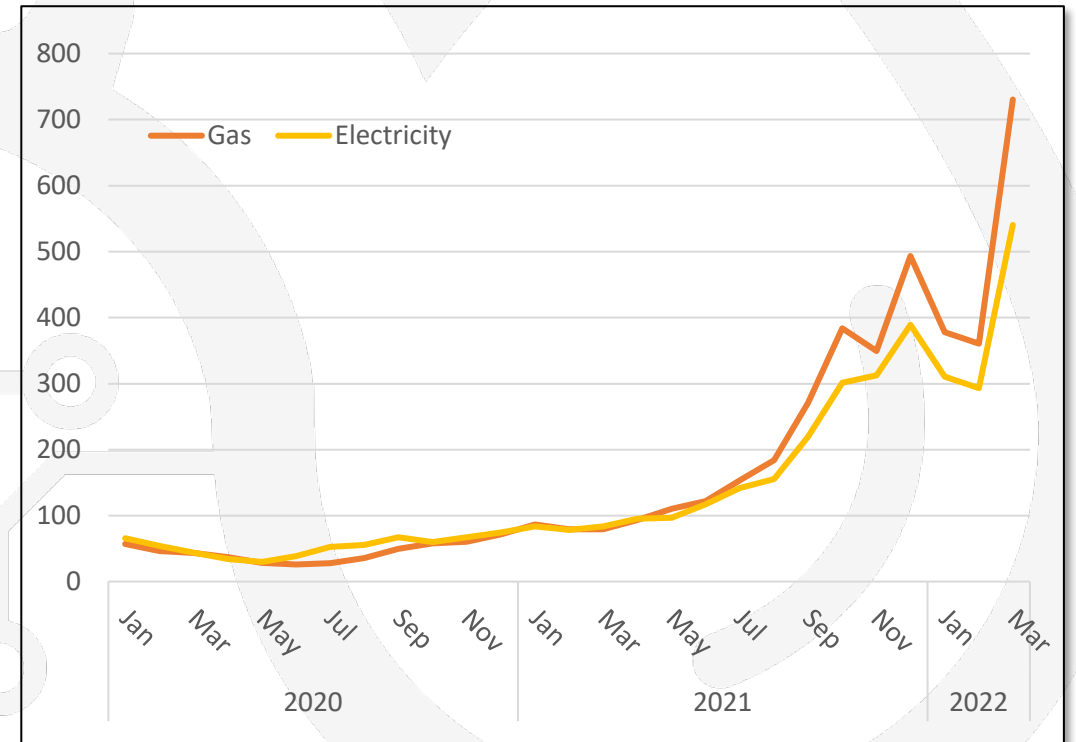


Commodity Prices Overview

Raw Materials Price Index
January 2015 = 100

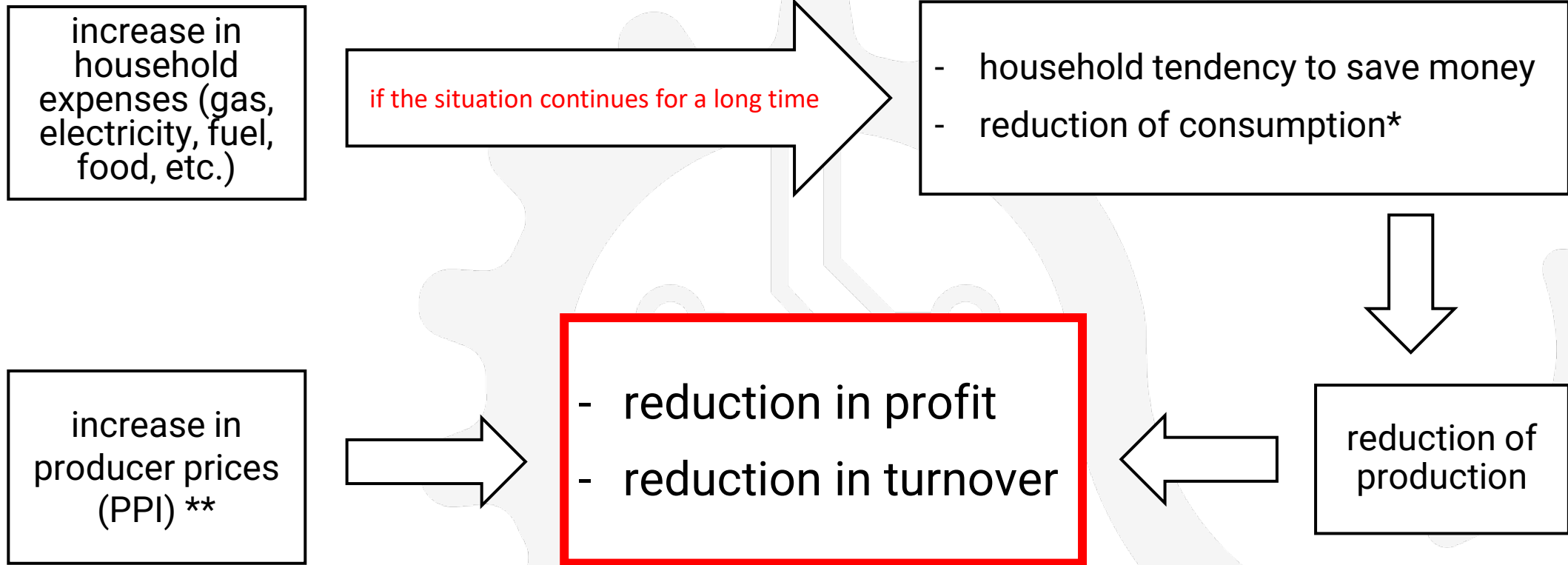


Energy Commodity
January 2017 = 100



Source: World Bank, GME

Contingent Situation Overview



* As already observed during the pandemic

** The rise of PP is mainly due to the lackage of raw materials and the related increase of their prices plus price increase of energy commodities; the post-pandemic economic recovery will have now to deal with the current conflict between the Russian Federation and Ukraine.