

UK Fluid Power Market

£ GBP Million	2019 R	2020	% Change 20/19
Hydraulics*	760.8	598.5	-21.3
Pneumatics	208.8	199.4	-4.5
Total Fluid Power	969.6	797.9	-17.7

*Figures relate to components only i.e. excluding market estimates for systems

E – Estimated, R - Revised

Source: BFPA Annual Surveys

Latest Trends in UK Hydraulics and Pneumatics 12 Month % Change in Shipments to November 2021

Hydraulics

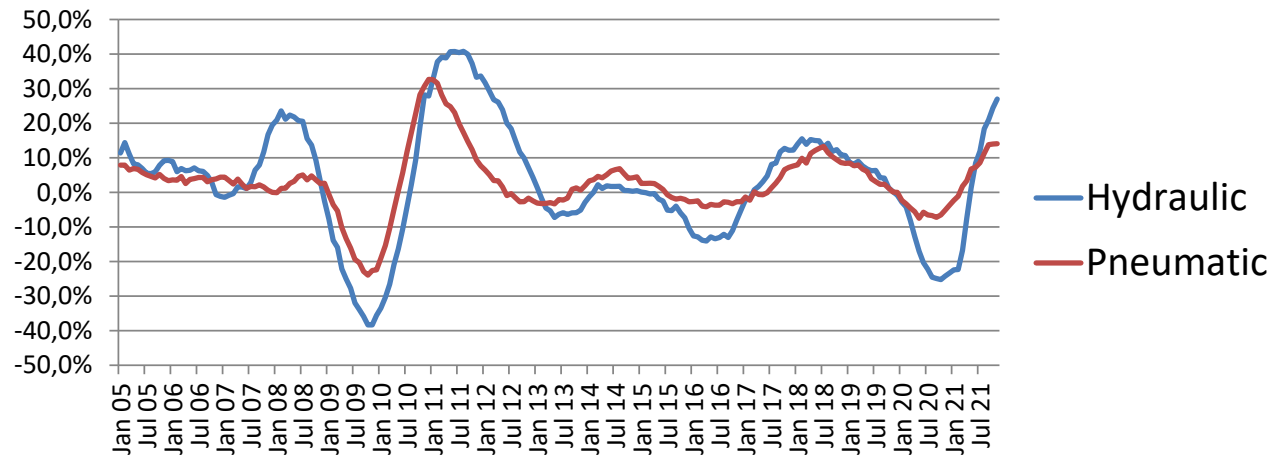
Sales: January – November 2021/2020: +28.6%

Sales: January – November 2020/2019: -25.4%

Pneumatics

Sales: January – November 2021/2020: +14.1%

Sales: January – November 2020/2019: -5.1%



Source: BFPA Monthly Surveys 2010=100

Key Issues Facing BFPA Members (March 2022)

- Skills shortages / recruitment
- Supply chain problems
- Logistics / freight
- Inflationary pressures (incl. energy price rises)
- Brexit related issues
- Russia / Ukraine war

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