



FLUID POWER MARKET OUTLOOK WEB CONFERENCE

9 MARCH 2023

FRENCH PRESENTATION



1) Hydraulic Industry



Hydraulics

National home sales 2022/2021 : + 23 %

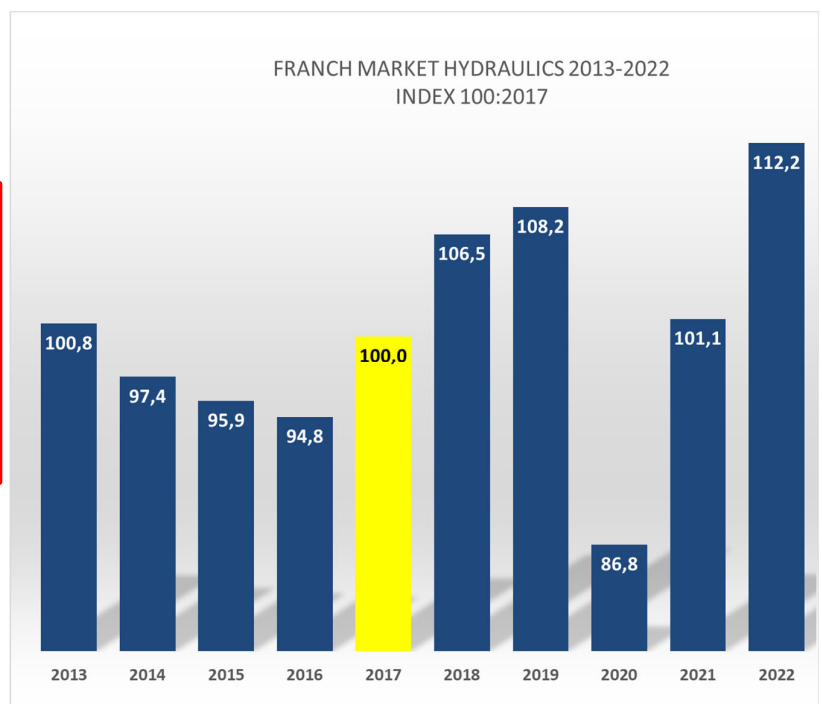
February trend : good

2023 Forecast : +7%

+ 8% (Mobile)

+ 5% (Industrial)

FRANCH MARKET HYDRAULICS 2013-2022
INDEX 100:2017





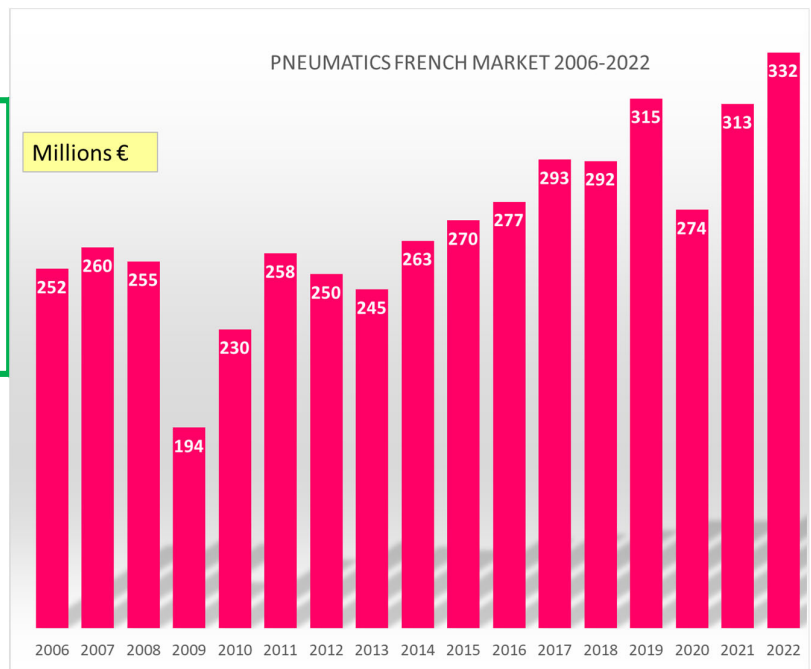
Pneumatics

2022 National Home Sales: 331 700K€

2022 / 2021 : + 6 %

February trend : Good

2023 Forecast: 0 %



3) What is the country market trend 02 03 2023



- Social tensions, strikes and mobilizations against the pension reform
- The rise in energy costs is likely to cause the collapse of many companies. Some companies see their energy bill multiplied by 2 by 4 or by 7 .
- The inflation rate is about 7,2% (IPC Harmonised) in February
- Supply chain, shortage of raw materials, electronic components, cost of sea freight transport, delivery times remain a daily problem.
- There is a resilience capacity of the industry in resolving supply difficulties but in many companies the teams are tired, morally and physically.
- Find qualified people to work in the fluid power industry is very challenging.



FEBRUARY - WEATHER TRENDS PERCEIVED BY ARTEMA MEMBERS

AGRICULTURAL MACHINERY:



FOOD PROCESSING AND PACKAGING MACHINERY :



CONSTRUCTION EQUIPMENT:



MATERIAL HANDLING MACHINERY:



OIL :



GAS:



PRINTING AND PAPER MACHINERY:



MACHINE TOOLS :



HEAVY INDUSTRY (MINING, STEEL)



: CORRECT

ROBOTICS :

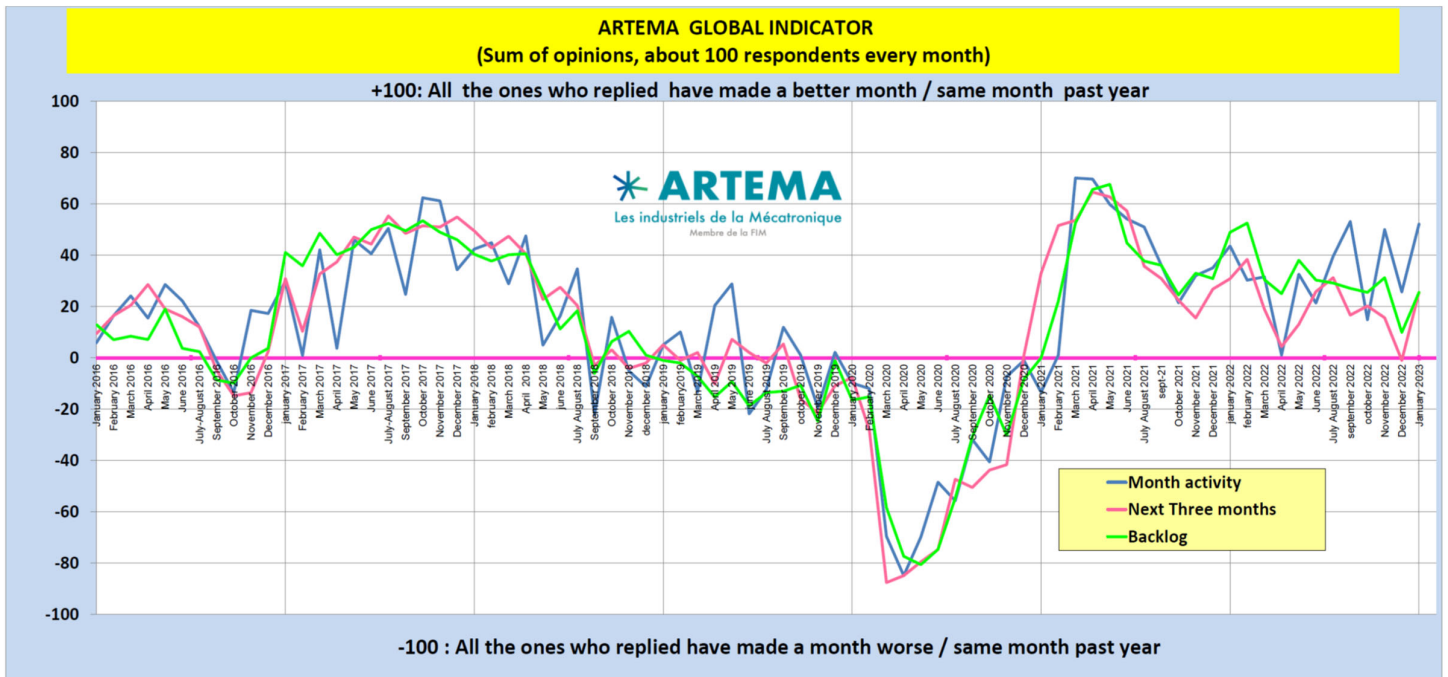


: GOOD



ARTEMA TRENDS – JANUARY 2023

— Month activity
— Next Three months
— Backlog



THANK YOU FOR YOUR ATTENTION