

# CETOP

## Market Outlook

### Web Conference

March, 9th 2023



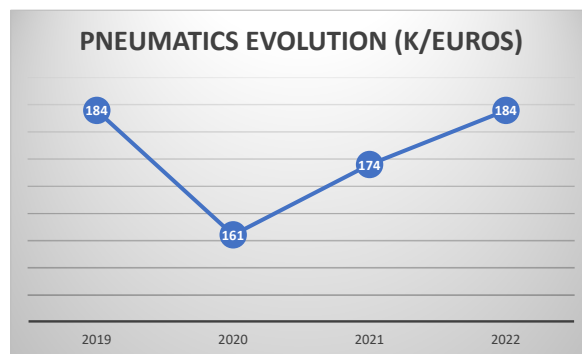
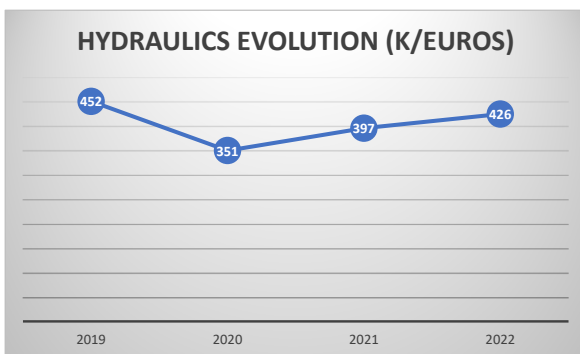
Total 2022 Iberia home sales (in Million Euro)  
Total 2022 vs Total 2021 in (%)

Hydraulics industry

426  
7,30%

Pneumatics industry

184  
5,75%



Construction machine	9,30%
Others mobile machine	2,69%
Agriculture and forest machine	4,30%
Industrial machine (automotion)	2,42%
Metal forming machinery	9,70%
Lifting and handling machinery	7,49%
Naval machinery and fishing	10,75%
Machine tools	6,29%
Plastic sector machinery	2,19%
Renewable energy	19,14%
Chemical and petrochemical sector	2,39%
Steel industry	3,81%
Other sectors	12,20%
Distributors	7,33%

Título del gráfico



- Construction machine
- Agriculture and forest machine
- Metal forming machinery
- Naval machinery and fishing
- Plastic sector machinery
- Chemical and petrochemical sector
- Others mobile machine
- Industrial machine (automotion)
- Lifting and handling machinery
- Machine tools
- Renewable energy
- Steel industry



Construction machine	1,54%
Agriculture and forest machine	2,34%
Machine tools	6,12%
Metal forming machinery	4,45%
Lifting and handling machinery	3,34%
Industrial machine (automotion)	13,80%
Plastic sector machinery	4,97%
Food sector machinery	7,30%
Package and packing machine	8,21%
Timber machine	2,32%
Graphic arts	1,20%
Textile machine	0,53%
Other sectors	7,54%
Distributors	36,34%

PNEUMATIC SECTORS



- Construction machine
- Machine tools
- Lifting and handling machinery
- Plastic sector machinery
- Package and packing machine
- Graphic arts
- Agriculture and forest machine
- Metal forming machinery
- Industrial machine (automotion)
- Food sector machinery
- Timber machine
- Textile machine



## SPAIN MACROECONOMIC DATA

	2019	2020	2021	2022
GDP (INTERANNUAL)	2,00%	-11,30%	5,50%	5,50%
DEBT (% GDP)	98,20%	120,40%	118,30%	113,06%
EXPORTS (% GDP)	23,95%	24,11%	26,63%	29,92%
IMPORTS (% GDP)	26,63%	25,71%	29,45%	35,29%
UNEMPLOYMENT	13,78%	16,13%	13,30%	12,90%
CPI	0,79%	-0,53%	6,50%	5,70%
IPI DECEMBER 2022 (INTERANNUAL)				0,90%
PMI (MANUFACTURING SECTOR) JANUARY 2023				48,40%



# THANK YOU

